Presale: Government Housing Loan Corp. Apr 06

Description: Abstract
Standard & Poor's Ratings Services expects to assign its 'AAA' rating to Government Housing Loan Corp.'s (GHLC) ¥190.7 billion series 42 fixed-rate residential mortgage-secured pass-through notes and beneficiary certificates (subsequent to a trigger event). Standard & Poor's rating addresses the timely payment of interest, or interest distribution in the case of the beneficiary certificates, allowing for a three-month grace period, and the ultimate repayment of principal by the transaction's legal final maturity in May 2041. The preliminary rating is based on information as of April 24, 2006. Subsequent information may result in the assignment of a final rating that differs from the preliminary rating. Final ratings will be assigned after the amount and exact terms are finalized and a full...

Companies mentioned in this report are:
- Japan Housing Finance Agency

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