Description:

Standard & Poor's Ratings Services has assigned preliminary credit ratings to the fixed-rate secured notes to be issued by CPUK Finance Ltd. The transaction blends a corporate securitization of the operating business of the Center Parcs group in the U.K. with a subordinated high-yield issuance. The transaction features two classes of notes, the proceeds of which the issuer on-lends to the borrowers via intercompany loans, and which are intended to fully amortize from Center Parcs' operating cash flows. The transaction will refinance present liabilities of the Center Parcs group including the £750 million commercial mortgage-backed securities (CMBS) transaction, CPUK Mortgage Finance Ltd., secured on Center Parcs' property-related assets, and the existing hedging arrangements of the borrower under the CMBS. This transaction will,...

Companies mentioned in this report are:
- CPUK Finance Ltd.
- CPUK Mortgage Finance Ltd.

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