Summary: Campbell County Hospital District, Wyoming; Hospital Mar 12

Description: Abstract
Standard & Poor's Ratings Services affirmed its 'A-' long-term rating on Campbell County Hospital District (CCHD), Wyo.'s $46.9 million series 2009 hospital revenue bonds. The outlook is stable. In our opinion, CCHD maintains strong liquidity levels, low leverage, and consistently strong operating and excess margins relative to our rating medians. We affirmed the rating and outlook, however, based on our view of the impact from an expected drawdown on reserves to complete two major construction projects as well as the construction risks associated with completing the projects within budget. Management reports the hospital project is expected to be completed by summer 2012 with approximately $19 million in remaining expenses to be paid from cash reserves. The board has also approved...

Companies mentioned in this report are: Campbell Cnty Hosp Dist
Action: Affirmed
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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