Presale: GHG Finance Ltd. Sep 04

Description:
Abstract
This transaction is a refinancing of most of the floating-rate notes issued as part of a fixed- and floating-rate issuance in July 2001. To date, approximately 4% (-42 million) of the -975 million raised at that time has been redeemed. Notwithstanding the refinancing of floating-rate notes, there have been no major changes to the structure and covenants. However, any covenant and structural modifications made as part of this refinancing issue, as detailed below, will apply both to the refinancing notes issued as well as the fixed-rate notes from the 2001 issuance that remain outstanding. The issuer of the notes is GHG Finance Ltd., a limited-purpose company incorporated in the Cayman Islands and established for the original transaction to issue the...

Companies mentioned in this report are: GHG Finance Ltd.

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