Hydraulic Fracturing Market by Geography & by Well Type and Shale Play in the U.S. - Global Trends and Forecast to 2014 - 2019

Description: Hydraulic Fracturing Market by Geography & by Well Type (Horizontal and Vertical) and Shale Play in the U.S. - Global Trends and Forecast to 2014 - 2019

This report estimates the hydraulic fracturing market, in terms of market size and market share. The market size has been estimated in terms of $million, whereas share in terms of million hydraulic horse power. This has been broken down into regions and U.S. shale plays; shale is split into well types (horizontal and vertical).

Hydraulic fracturing is a method of propagating fractures on reservoirs having low permeability to increase the flow of oil and/or gas from shale formation, which eventually improves exploration and production activities. Fracturing fluids are pushed through well casings with high pressure, which allows oil and/or gas to flow from the wellbore. High pressure is maintained in the wellbores to create fractures perpendicular to the well. The ingredients of such fluids are water-based content (sand and water), additives, and proppants. Proppants have the capability to maintain fractures intact of adequate width.

This report makes use of various secondary sources such as encyclopedias, directories, and databases to identify and collect information useful for this extensive commercial study of global pressure pumping market. The primary sources – experts from industry and suppliers have been interviewed to obtain and verify critical information as well as to assess the future prospects of the hydraulic fracturing market.

The North American market held the largest share in 2013, around 85%. In North America, the U.S. is the largest market and is expected to continue its dominance in the hydraulic fracturing industry, and is led by Halliburton, Schlumberger, Baker Hughes, Superior Well services, Cudd Energy Services. Within other regions, China is the leading player in Asia-Pacific due to exploration and production activities in its abundant shale reserves.

The hydraulic fracturing market has been segmented into six regions, namely North America, Latin America, Europe, the Middle East, Africa and Asia-Pacific. The market has been further segmented on the basis of shale plays in the U.S. region, and has been split on the basis of well type (horizontal and vertical).

This report also includes an analysis of the value-chain, Porter’s Five Forces Analysis, the competitive landscape, and premium insight of the hydraulic fracturing market.

Leading players of this industry have been profiled with their recent developments and other strategic activities. These include Schlumberger (U.S.), Halliburton (U.S.), Baker Hughes (U.S.), Calfrac Well Services (U.S.), FTS International (U.S.), Nabors Industries Ltd. (Bermuda) (U.S.), Tacrom Services SRL (Romania), Trican Well Services Limited (U.S), United Oilfield Services (U.S.), Weatherford International Inc. (U.S.), and Patterson-UTI Energy Inc. (U.S.).

Contents:
1 Introduction
1.1 Objectives of The Study
1.2 Market Scope
1.2.1 Markets Covered
1.3 Stakeholders

2 Research Methodology
2.1 Market Size Estimation
2.2 Market Breakdown & Data Triangulation
2.2.1 Key Data From Secondary Sources
2.2.2 Key Data From Primary Sources
2.2.3 Key Secondary Sources Used
2.3 Assumptions
3 Executive Summary

4 Premium Insights
4.1 Attractive Opportunities In Shale
4.2 Hydraulic Fracturing Market By U.S. Shale Type
4.3 North America Commands Over Three-Fourth of The Market Share
4.4 Hydraulic Fracturing Market: Developed Vs. Developing Nations
4.5 Life Cycle Analysis, By Geography

5 Market Overview
5.1 Introduction to Well Stimulation
5.2 Technology Overview
5.2.1 Types of Hydraulic Fracturing
5.2.1.1 Perf-and-Plug
5.2.1.2 Sliding Sleeve
5.2.1.3 Comparison of Perf-and-Plug and Sliding Sleeve Systems
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increasing Shale Gas Proved Reserves
5.3.1.2 Increasing Shale Gas Drilling Activities
5.3.1.3 Energy Security Offered By The Domestic Supply of Natural Gas
5.3.2 Restraints
5.3.2.1 High Water Usage In Hydraulic Fracturing and Environmental Concerns
5.3.2.2 Concerns About Seismic Activity
5.3.2.3 Public Opposition to Shale Fracturing
5.3.3 Opportunities
5.3.3.1 Waterless' Fracturing – Foams
5.3.4 Challenge
5.3.4.1 Health and Environmental Impacts of Fracking Chemicals

6 Industry Trends
6.1 Value Chain Analysis
6.1.1 Raw Material Suppliers
6.1.2 Service Providers
6.1.3 Oil Field Operators
6.2 Porter's Five Forces Analysis
6.2.1 Threat of Substitutes
6.2.2 Bargaining Power of Buyers
6.2.3 Bargaining Power of Suppliers
6.2.4 Threat of New Entrant
6.2.5 Intensity of Rivalry
6.3 Supply Chain Analysis

7 Hydraulic Fracturing Market, By Region
7.1 Introduction
7.2 Global Hydraulic Fracturing Market
7.2.1 Hydraulic Fracturing Market Size, By Region, 2012-2019 ($Million)
7.2.2 Hydraulic Fracturing Market Size, By Region, 2012-2019 (Million HHP)
7.3 North America Hydraulic Fracturing Market
7.3.1 North America Shale Gas Reserves
7.3.1.1 U.S.
7.3.1.2 Canada
7.3.1.3 Mexico
7.3.2 North America: Hydraulic Fracturing Market Size, By Country, 2012-2019 ($Million)
7.3.3 North America: Hydraulic Fracturing Market Size, By Country, 2012-2019 (Million HHP)
7.4 Latin America Hydraulic Fracturing Market
7.4.1 Latin America Shale Gas Reserves
7.4.1.1 Argentina
7.4.1.2 Brazil
7.4.1.3 Chile
7.4.1.4 Colombia & Venezuela
7.4.1.5 Paraguay & Bolivia
7.4.1.6 Uruguay
7.4.2 Latin America: Hydraulic Fracturing Market Size, By Country, 2012-2019 ($Million)
7.4.3 Latin America: Hydraulic Fracturing Market Size, By Country, 2012-2019 (Million HHP)
7.5 Europe Hydraulic Fracturing Market
7.5.1 Europe Shale Gas Reserves
7.5.1.1 Denmark
7.5.1.2 France
7.5.1.3 Germany
7.5.1.4 Lithuania & Kaliningrad
7.5.1.5 The Netherlands
7.5.1.6 Poland
7.5.1.7 Romania, Bulgaria, & Ukraine
7.5.1.8 Russia
7.5.1.9 Spain
7.5.1.10 Sweden
7.5.1.11 U.K.
7.5.2 Europe: Hydraulic Fracturing Market Size, By Country, 2012-2019 ($Million)
7.5.3 Europe: Hydraulic Fracturing Market Size, By Country, 2012-2019 (Million HHP)
7.6 Asia-Pacific Hydraulic Fracturing Market
7.6.1 Asia-Pacific Shale Gas Reserves
7.6.1.1 Australia
7.6.1.2 China
7.6.1.3 India
7.6.1.4 Indonesia
7.6.1.5 Jordan
7.6.1.6 Mongolia
7.6.1.7 Pakistan
7.6.1.8 Thailand
7.6.1.9 Turkey
7.7 Africa: Hydraulic Fracturing Market
7.7.1 Africa Shale Gas Reserves
7.7.1.1 Algeria
7.7.1.2 Egypt
7.7.1.3 Libya
7.7.1.4 Morocco
7.7.1.5 South Africa
7.7.1.6 Tunisia
7.7.2 Africa: Hydraulic Fracturing Market Size, By Country, 2012-2019 ($Million)
7.7.3 Africa: Hydraulic Fracturing Market Size, By Country, 2012-2019 (Million HHP)
7.8 Middle East: Hydraulic Fracturing Market
7.8.1 Middle East: Hydraulic Fracturing Market Size, By Country, 2012-2019 ($Million)
7.8.2 Middle East: Hydraulic Fracturing Market Size, By Country, 2012-2019 (Million HHP)
8 Global Hydraulic Fracturing Market, By Well Type
8.1 Introduction
8.2 Global Hydraulic Fracturing Market, By Well Type
8.3 North America: Hydraulic Fracturing Well Market
8.3.1 U.S. Hydraulic Fracturing Well Market
8.3.1.1 U.S.: Vertical Hydraulic Fracturing Market
8.3.1.2 U.S.: Horizontal Hydraulic Fracturing Market
8.3.2 Canada Hydraulic Fracturing Well Market
8.4 Latin America: Hydraulic Fracturing Well Market
8.4.1 Argentina Hydraulic Fracturing Well Market
8.4.2 Mexico Hydraulic Fracturing Well Market
8.4.3 Latin America: Others Hydraulic Fracturing Well Market
8.5 Europe: Hydraulic Fracturing Well Market
8.5.1 Russia Hydraulic Fracturing Well Market
8.5.2 U.K. Hydraulic Fracturing Well Market
8.5.3 Europe: Others Hydraulic Fracturing Well Market
8.6 Asia-Pacific: Hydraulic Fracturing Well Market
8.6.1 China Hydraulic Fracturing Well Market
8.6.2 Australia Hydraulic Fracturing Well Market
8.6.3 Asia Pacific: Others Hydraulic Fracturing Well Market
8.7 Africa: Hydraulic Fracturing Well Market
8.7.1 Algeria Hydraulic Fracturing Well Market
8.7.2 Jordan Hydraulic Fracturing Well Market
8.7.3 Africa: Others Hydraulic Fracturing Well Market
8.8 Middle East: Hydraulic Fracturing Well Market
8.8.1 Saudi Arabia Hydraulic Fracturing Well Market
8.8.2 Oman Hydraulic Fracturing Well Market
8.8.3 Middle East: Others Hydraulic Fracturing Well Market

9 U.S. Hydraulic Fracturing Market, By Shale Type
  9.1 Introduction
  9.2 U.S. Hydraulic Fracturing Shale Market
  9.3 U.S. Hydraulic Fracturing Shale Market Analysis
    9.3.1 Antrim Shale
    9.3.2 Bakken Shale
    9.3.3 Barnett Shale
    9.3.4 Eagle Ford Shale
    9.3.5 Fayetteville Shale
    9.3.6 Haynesville Shale
    9.3.7 Marcellus Shale
    9.3.8 Woodford Shale
    9.3.9 Rest of The U.S. Shale

10 Competitive Landscape
  10.1 Overview
  10.2 Market Share Analysis, Hydraulic Fracturing Market (By Key Players)
  10.3 Competitive Situation & Trends
  10.4 Contracts & Agreements
  10.5 Mergers & Acquisitions & Joint Ventures
  10.6 New Products & Services
  10.7 Expansions

11 Company Profiles (Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
  11.1 Introduction
  11.2 Baker Hughes Incorporated
  11.3 Calfrac Well Services Ltd.
  11.4 Fts International
  11.5 Halliburton
  11.6 Nabors Industries Ltd.
  11.7 Patterson-Uti Energy Inc.
  11.8 RPC Inc.
  11.9 Schlumberger Limited
  11.10 Tacrom Services Srl
  11.11 Trican Well Service Limited
  11.12 United Oilfield Services
  11.13 Weatherford International PLC

*Details On Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured In Case of Unlisted Companies.

12 Appendix
  12.1 Discussion Guide
  12.2 Introducing Rt: Real Time Market Intelligence
  12.3 Available Customizations
  12.4 Related Reports

List of Tables (123 Tables)

Table 1 Comparison: Perf & Plug Vs. Sliding Sleeve
Table 2 2020 Emission Reduction Targets of Selected Regions
Table 3 Fossil Fuel Emission Levels - Pounds Per Billion Btu of Energy Input
Table 4 Well Water Use By Activity, 2011
Table 5 Water Based Fracturing Fluids Features Higher Recycling Properties
Table 6 Hydraulic Fracturing Market Size, By Region, 2012-2019 ($Million)
Table 7 Hydraulic Fracturing Market Size, By Region, 2012-2019 (Million HHP)
Table 8 North America: Shale Gas Reserves, By Country, 2013
Table 9 U.S.: Technically Recoverable Reserves, 2013
Table 10 Mexico: Technically Recoverable Reserves, 2013
Table 11 North America: Hydraulic Fracturing Market Size, By Country,2012-2019 ($Million)
Table 12 North America: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 13 South and Central America: Shale Gas Reserves, By Country, 2013
Table 14 Argentina: Technically Recoverable Reserves, 2013
Table 15 Brazil: Technically Recoverable Reserves, 2013
Table 16 Colombia & Venezuela: Technically Recoverable Reserves, 2013
Table 17 Paraguay & Bolivia: Technically Recoverable Reserves, 2013
Table 18 Uruguay: Technically Recoverable Reserves, 2013
Table 19 South America: Shale Gas Reserves, By Country, 2013
Table 20 Latin America: Hydraulic Fracturing Market Size, By Country,2012-2019 ($Million)
Table 21 Latin America: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 22 Europe: Shale Gas Reserves, By Country, 2013
Table 23 Europe: Hydraulic Fracturing Market Size, By Country,2012-2019 ($Million)
Table 24 Europe: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 25 Spain: Technically Recoverable Reserves, 2013
Table 26 Sweden: Technically Recoverable Reserves, 2013
Table 27 Denmark: Technically Recoverable Reserves, 2013
Table 28 France: Technically Recoverable Reserves, 2013
Table 29 China: Technically Recoverable Reserves, 2013
Table 30 Indonesia: Technically Recoverable Reserves, 2013
Table 31 India: Technically Recoverable Reserves, 2013
Table 32 Malaysia: Technically Recoverable Reserves, 2013
Table 33 Singapore: Technically Recoverable Reserves, 2013
Table 34 Thailand: Technically Recoverable Reserves, 2013
Table 35 Philippines: Technically Recoverable Reserves, 2013
Table 36 Asia-Pacific: Hydraulic Fracturing Market Size, By Country,2012-2019 ($Million)
Table 37 Asia-Pacific: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 38 Asia-Pacific: Shale Gas Reserves, By Country, 2013
Table 39 Australia: Technically Recoverable Reserves, 2013
Table 40 China: Technically Recoverable Reserves, 2013
Table 41 India: Technically Recoverable Reserves, 2013
Table 42 Indonesia: Technically Recoverable Reserves, 2013
Table 43 Jordan: Technically Recoverable Reserves, 2013
Table 44 Mongolia: Technically Recoverable Reserves, 2013
Table 45 Pakistan: Technically Recoverable Reserves, 2013
Table 46 South Africa: Technically Recoverable Reserves, 2013
Table 47 Turkey: Technically Recoverable Reserves, 2013
Table 48 Africa: Hydraulic Fracturing Market Size, By Country,2012-2019 ($Million)
Table 49 Africa: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 50 Africa: Shale Gas Reserves, By Country, 2013
Table 51 Algeria: Technically Recoverable Reserves, 2013
Table 52 Egypt: Technically Recoverable Reserves, 2013
Table 53 Libya: Technically Recoverable Reserves, 2013
Table 54 Morocco: Technically Recoverable Reserves, 2013
Table 55 Tunisia: Technically Recoverable Reserves, 2013
Table 56 Tunisia: Hydraulic Fracturing Market Size, By Well Type,2012-2019 ($Million)
Table 57 Africa: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 58 Middle East: Hydraulic Fracturing Market Size, By Country,2012-2019 ($Million)
Table 59 Middle East: Hydraulic Fracturing Market Size, By Country,2012-2019 (Million HHP)
Table 60 Middle East: Hydraulic Fracturing Market Size, By Well Type, 2012-2019 ($Million)
Table 61 Hydraulic Fracturing Market Size, By Well Type, 2012-2019 (Million HHP)
Table 62 Hydraulic Fracturing Market Size, By Well Type, 2012-2019 (Million HHP)
Table 63 U.S.: Hydraulic Fracturing Market Size, By Well Type,2012-2019 ($Million)
Table 64 U.S.: Hydraulic Fracturing Market Size, By Well Type,2012-2019 (Million HHP)
<table>
<thead>
<tr>
<th>Table</th>
<th>Hydraulic Fracturing Market Size, By Shale Type, 2012-2019 ($Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 65</td>
<td>Vertical</td>
</tr>
<tr>
<td>Table 66</td>
<td>Horizontal</td>
</tr>
<tr>
<td>Table 67</td>
<td>Canada</td>
</tr>
<tr>
<td>Table 68</td>
<td>Argentina</td>
</tr>
<tr>
<td>Table 69</td>
<td>Mexico</td>
</tr>
<tr>
<td>Table 70</td>
<td>Others</td>
</tr>
<tr>
<td>Table 71</td>
<td>Russia</td>
</tr>
<tr>
<td>Table 72</td>
<td>U.K.</td>
</tr>
<tr>
<td>Table 73</td>
<td>Others</td>
</tr>
<tr>
<td>Table 74</td>
<td>China</td>
</tr>
<tr>
<td>Table 75</td>
<td>Australia</td>
</tr>
<tr>
<td>Table 76</td>
<td>Algeria</td>
</tr>
<tr>
<td>Table 77</td>
<td>Jordan</td>
</tr>
<tr>
<td>Table 78</td>
<td>Oman</td>
</tr>
<tr>
<td>Table 79</td>
<td>Saudi Arabia</td>
</tr>
<tr>
<td>Table 80</td>
<td>Others: Shale</td>
</tr>
<tr>
<td>Table 81</td>
<td>Rest of the U.S. Shale</td>
</tr>
<tr>
<td>Table 82</td>
<td>U.S: Shale</td>
</tr>
<tr>
<td>Table 83</td>
<td>Antrim Shale</td>
</tr>
<tr>
<td>Table 84</td>
<td>Bakken Shale</td>
</tr>
<tr>
<td>Table 85</td>
<td>Barnett Shale</td>
</tr>
<tr>
<td>Table 86</td>
<td>Eagle Ford Shale</td>
</tr>
<tr>
<td>Table 87</td>
<td>Fayetteville Shale</td>
</tr>
<tr>
<td>Table 88</td>
<td>Haynesville Shale</td>
</tr>
<tr>
<td>Table 89</td>
<td>Marcellus Shale</td>
</tr>
<tr>
<td>Table 90</td>
<td>Woodford Shale</td>
</tr>
<tr>
<td>Table 91</td>
<td>Rest of the U.S. Shale</td>
</tr>
</tbody>
</table>

List of Figures (43 Figures)

Figure 1 Global Hydraulic Fracturing Market
Figure 2 Hydraulic Fracturing Market: Research Methodology
Figure 3 Market Size Estimation Methodology: Top-Down Approach
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Data Triangulation Methodology
Figure 6 Marcellus Leads The Hydraulic Fracturing Market, By U.S. Shale Type
Figure 7 North America Leads The Hydraulic Fracturing Market,
Figure 8 Attractive Market Opportunities For Hydraulic Fracturing in Shale
Figure 9 Bakken Shale Type Expected to Grow Faster Than Other U.S. Shale Types
Figure 10 North America Commands Over Three-Fourth of The Market
Figure 11 U.S. Leads The Market As Compared to The Developing Nations
Figure 12 Asia-Pacific & The Middle East Market to Enter High Growth Phase in Coming Years
Figure 13 Factors Determining Successful Unconventional Exploration
Figure 14 Increasing Exploration Activities For Shale Will Boost The Demand For Hydraulic Fracturing
Figure 15 The U.S. Proved Shale Reserves (2007-2012) (Billion Cubic Feet)
Figure 16 Number of Wells Drilled in Barnett Shale, By Type ,2004-2010 (Billion Cubic Feet)
Figure 17 The U.S. Shale Production: 2007-2012 (Billion Cubic Feet)
Figure 18 Water Used In Shale Play Across The U.S.,(Millions/Yr)
Figure 19 Hydraulic Fracturing Water Cycle and Its Impact On Water Supplies
Figure 20 Fracturing Fluid Composition
Figure 21 Foam Applications in Oil & Gas - Since 1950 Till Date
Figure 22 Value Chain Analysis: Hydraulic Fracturing Market
Figure 23 Porter's Five Forces Analysis – Hydraulic Fracturing
Figure 24 Supply Chain Analysis: Service Providers Hold Prominent Position in The Market
Figure 25 North America: Dominant Player, Hydraulic Fracturing Market,2014-2019
Figure 26 North America: Dominant Player, Hydraulic Fracturing Market,2014-2019
Figure 27 Asia Pacific is The Fastest Growing Market in The Next Five Years
Figure 28 Australia: Fastest Growing Country, Hydraulic Fracturing Market,2014-2019
Figure 29 Companies Adopted New Product Developments As The Key Growth Strategy Over The Past Three Years
Figure 30 Hydraulic Fracturing Market Share, By Major Market Players, 2013
Figure 31 Battle For Market Share: New Products & Services is The Key Strategy
Figure 32 Geographic Revenue Mix of Top 5 Market Players
Figure 33 Baker Hughes: Company Snapshot
Figure 34 Calfrac Well Services Ltd.: Company Snapshot
Figure 35 Fts International: Company Snapshot
Figure 36 Halliburton: Company Snapshot
Figure 37 Nabors Industries Ltd.: Company Snapshot
Figure 38 Patterson-Uti Energy Inc.: Company Snapshot
Figure 39 Rpc Inc: Company Snapshot
Figure 40 Schlumberger Ltd: Company Snapshot
Figure 41 Trican Well Service Limited: Company Snapshot
Figure 42 United Oilfield Services: Company Snapshot
Figure 43 Weatherford International PLC: Company Snapshot

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