
Description:
This report is the result of SDI's extensive market and company research covering the global homeland security industry. It provides detailed analysis of both historic and forecast global industry values, factors influencing demand, the challenges faced by industry participants, analysis of the leading companies in the industry, and key news.

Introduction and Landscape

Why was the report written?
“The Global Homeland Security Market 2012-2022” offers the reader detailed analysis of the global homeland security market over the next ten years, alongside potential market opportunities to enter the industry, using detailed market size forecasts.

What is the current market landscape and what is changing?
The demand for homeland security equipment is anticipated to be driven by internal security threats such as terrorism, illegal border infiltration, piracy, drug trafficking, cyber espionage and critical infrastructure security among several others. Cumulatively, the global market is expected to value US$2595 billion during the forecast period. The market is expected to be dominated by Asia Pacific, followed by North America and Europe. The Asia Pacific region accounts for the highest expenditure in the homeland security sector as emerging economies such as India and China execute extensive modernization programs for their respective police forces and other security infrastructure which were neglected in the past few decades.

What are the key drivers behind recent market changes?
One of the primary functions of the homeland security initiatives taken by the various countries includes protection against terrorist activities, minimizing the damage and recovering quickly from attacks. Currently, the major driver of the global homeland security market is the rise in terrorist activities across the world. The wars against Afghanistan and Iraq have increased the threat of terrorist attacks against countries all across the world including the US, the UK, Israel, India, Pakistan and Indonesia. Moreover, recent years have witnessed advancement in technologies used by terrorists and this has fueled research and development activities by various countries in an endeavor to develop effective and advanced counter measures.

What makes this report unique and essential to read?
“The Global Homeland Security Market 2012-2022” provides detailed analysis of the current industry size and growth expectations from 2012 to 2022, including highlights of key growth stimulators. It also benchmarks the industry against key global markets and provides detailed understanding of emerging opportunities in specific areas.

Key Features and Benefits
The report provides detailed analysis of the market for homeland security equipment during 2012-2022, including the factors that influence why countries are investing or cutting expenditure in this segment. It provides detailed expectations of growth rates and projected total expenditure.

Science Applications International Corporation (SAIC), Saab, CACI, Northrop Grumman, ITT Exelis, Raytheon, BAE Systems, L-3 Communications, CSC, Smiths Detection, EADS, Thales, Elbit Systems, Lockheed Martin, General Dynamics

The growing number of terrorist attacks, threat of plane hijackings, corporate security and identity theft are all factors that have resulted in the growth of biometrics as an essential security measure. The major drivers of biometrics technologies are the large scale government ID and security programs which are needed to facilitate mass surveillance and access control management. These technologies, which are gradually replacing conventional methods of identification and security checking, are being increasingly used in various civil and commercial applications including point of sale, ATMs and border security.
Key Market Issues

While the global homeland security market is definitely an attractive and lucrative one, the sheer scale of funding required to effectively implement the new technologies presents an obstacle for market growth. This especially holds true in light of planned defense budget cuts announced by various countries globally and especially by European countries. High costs have led to many governments redirecting their budgets towards more manpower-intensive solutions or towards relatively commoditized and cost-effective systems.

The global homeland security market is currently fragmented with many companies offering single products and solutions. With companies increasingly looking at offering a portfolio of security options under one roof, the market is expected to witness a phase of significant consolidation. Recently, the concept of homeland security has evolved with the diversity and complexity of security and defense needs. This has resulted in companies becoming aware of the need to solve multiple needs through further R&D of existing products and by adding new technology to their portfolios through partnerships and M&As.

Countries across the world are increasingly adopting cloud computing in an effort to develop effective defenses against cyber attacks. The cloud computing model is advantageous in preventing cyber crimes because it consolidates the entire IT infrastructure into one manageable platform. It also further possesses the capability to address not only the issues pertaining to high cost incurred on memory and storage but also the costs involved in capital infrastructure and labor.

While a significant amount of money is being spent by countries worldwide to secure their IT security systems, there is a considerable lack of cyber security experts to implement the plans being laid out by the governments. Since this sector is in its nascent stage of development, the existing training and education programs are thought to be limited in scope and therefore not adequate to equip people with the necessary skills to implement a comprehensive cyber security plan.

Key Highlights

Asia-Pacific is expected to be the largest and one of the fastest-growing markets for homeland security infrastructure and equipment, driven primarily by China's mammoth expenditure. Of all countries, China is expected to constitute the largest share of the homeland security market in the region, followed by India, Australia, Japan, South Korea, and Thailand. Moreover, China leads the global HLS expenditure with a share of 50% and is the only country which spends more on internal security than on national defense.

Recent years have witnessed growing concerns about the possibility of bio terrorism attacks that could strike cities across the world. Threats such as anthrax, H1N1 and avian influenza flu, have drawn serious attention to the need for bio surveillance systems that provide early detection and warning about biological threats. This has resulted in governments, militaries and the biopharmaceutical industry taking pre-emptive measures and developing strategies to counter such an attack.

Recent years have witnessed a rise in the number of joint ventures between companies looking to make a foray into the lucrative homeland security market. Domestic manufacturers are now encouraged to form strategic alliances and technology transfer agreements with established companies as countries are keen on developing their indigenous manufacturing capabilities. In addition this also provides the foreign company with an opportunity to cater to a new market.
3.2.4 Asia-Pacific region to lead the global homeland security market
3.2.5 Homeland Security market in the Middle East expected to grow at a CAGR of XX% during the forecast period
3.2.6 Brazil expected to be the highest spender in the homeland security sector in the Latin American region
3.2.7 Markets in Africa expected to increase over the forecast period
3.3 Homeland Security Sub-Sector Market Size Composition
3.3.1 Infrastructure segment to account for the highest expenditure in the homeland security market
3.3.2 Police Modernization expected to constitute the second largest segment in the homeland security market
3.3.3 Border Security expected to constitute the third largest segment in the homeland security market
3.3.4 Market size of counter terrorism segment expected to rise at a CAGR of XX% during the forecast period
3.3.5 Maritime Security expected to constitute the fifth largest segment in the homeland security market
3.3.6 Cyber Security expected to register a CAGR of XX% during the forecast period
3.4 Demand Drivers and Growth Stimulators
3.4.1 The growing biometrics segment driving the global homeland security market
3.4.2 Protection against terrorism to account for significant spending on the homeland security market
3.4.3 Demand for border surveillance systems to drive the market in major defense spending nations
3.4.4 Cyber security spending to drive the global homeland security expenditure
3.5 Defense Modernization Review
3.5.1 European homeland security modernization programs to continue despite budget cuts
3.5.2 Homeland security budgets of Asian countries likely to be driven by threats posed by neighboring countries and China's vast spending on national security
3.5.3 Global economic slowdown leading to homeland security cuts in the North American region
3.5.4 Major sporting events and a pressing need to modernize homeland security driving demand in Latin America
3.5.5 Security threats increasing the homeland security budget of African countries
3.5.6 The Middle East likely to be one of the highest spenders on homeland security

4 Industry Trends, Recent Developments and Challenges
4.1 Technological Developments
4.1.1 The UK has developed a new sampling device for hazardous substances
4.1.2 The US developing a 360 degree surveillance camera to aid law enforcement
4.1.3 Technology to detect altered fingerprints
4.1.4 DHS developing technologies to detect human intent
4.2 Market Trends
4.2.1 Bio surveillance gaining in popularity
4.2.2 Growth in cloud computing to enhance cyber security
4.2.3 Major US defense companies making a foray in the European homeland security market
4.3 Industry Consolidation
4.3.1 Joint ventures expected to increase over the forecast period
4.3.2 The currently fragmented homeland security market to witness a phase of consolidation
4.4 Key Challenges
4.4.1 High costs
4.4.2 Bureaucracy leading to conflict among agencies

5 SWOT Analysis of the Homeland Security Market
5.2 Strengths
5.2.1 Continued threat of terrorist attacks
5.2.2 Technologically advanced tactics used by terrorists and drug traffickers driving further investment in this sector
5.2.3 Cyber Security initiatives providing impetus to Homeland Security spending
5.3 Weaknesses
5.3.1 Lack of skilled personnel in the cyber security segment
5.3.2 High unit costs of security equipment
5.4 Opportunities
5.4.1 Procurement schedules to increase steadily over the forecast period with the modernization of homeland security departments of several countries
5.4.2 Demand for sophisticated technology solutions for homeland security expected to grow substantially during the forecast period
5.5 Threats
5.5.1 US and European economic crisis
5.5.2 Most homeland security departments across the world are still in development stages
6 Country Analysis - Homeland Security Market
6.1 United States Market Size and Forecast 2012-2022
6.1.1 Border Security expected to account for the largest share of US homeland security market
6.1.2 Maritime Security expected to constitute the second largest market in the US
6.1.3 Spending on counter terrorism expected to exhibit a CAGR of XX% during the forecast period
6.2 Russian Market Size and Forecast 2012-2022
6.2.1 Russia to spend significantly on border security during the forecast period
6.2.2 Rail network security to drive the infrastructure market during the forecast period
6.2.3 Counter-terrorism efforts prior to major sporting and diplomatic events driving homeland security expenditure
6.3 France Market Size and Forecast 2012-2022
6.3.1 Police modernization segment is expected to constitute the largest market share in France
6.3.2 Border security to account for second largest proportion of expenditure by France on homeland security
6.3.3 Spending on counter terrorism expected to exhibit a CAGR of XX% during the forecast period
6.4 The United Kingdom Market Size and Forecast 2012-2022
6.4.1 The border security market in the UK to witness highest spending during the forecast period
6.4.2 Police modernization market to constitute the second largest spending
6.4.3 Counter-terrorism spending to experience robust spending throughout the forecast period
6.5 Saudi Arabia Market Size and Forecast 2012-2022
6.5.1 Border security to witness robust spending during the forecast period
6.5.2 Infrastructure spending to constitute the second largest segment in the Saudi Arabian homeland security market
6.6 UAE Market Size and Forecast 2012-2022
6.6.1 UAE spending on infrastructure to drive homeland security expenditure
6.7 Australia Market Size and Forecast 2012-2022
6.7.1 Maritime security to account for the highest proportion of expenditure by Australia on homeland security
6.7.2 Border security accounts for the second largest share of Australian spending on homeland security
6.7.3 Spending on counter terrorism expected to exhibit a CAGR of XX% during the forecast period
6.8 Indian Market Size and Forecast 2012-2022
6.8.1 Counter terrorism expected to account for the largest share of Indian homeland security market
6.8.2 HLS Infrastructure segment is expected to constitute the second largest market share in India
6.8.3 Spending on police modernization expected to exhibit a CAGR of grow at a CAGR of XX% during the forecast period
6.9 China Market Size and Forecast 2012-2022
6.9.1 China's expenditure on HLS infrastructure to account for the highest proportion of expenditure
6.9.2 Police modernization segment is expected to constitute the second largest market share in China
6.9.3 Spending on counter terrorism expected to exhibit a CAGR of XX% during the forecast period
6.1 Nigeria Market Size and Forecast 2012-2022
6.10.1 Nigeria's expenditure on police modernization to account for the highest proportion of expenditure
6.10.2 HLS Infrastructure is expected to constitute the second largest market share in Nigeria
6.11 South Africa Market Size and Forecast 2012-2022
6.11.1 HLS Infrastructure is expected to constitute the largest market share in South Africa
6.12 Brazil Market Size and Forecast 2012-2022
6.12.1 Infrastructure to account for the highest proportion of expenditure by Brazil on Homeland Security
6.12.2 Border Security accounts for second largest share of Brazilian spending on Homeland Security
6.13 Chile Market Size and Forecast 2012-2022
6.13.1 Chile's expenditure on infrastructure to increase at a CAGR of XX%

7 Major Homeland Security Programs
7.1 Infrastructure
7.1.1 Secure Flight program
7.1.2 National Flood Emergency Framework
7.1.3 Unique Identification (UID) project
7.2 Police Modernization
7.2.1 Crime and Criminal Tracking Network and Systems (CCTNS)
7.2.2 Punjab Police Modernization
7.3 Counter Terrorism
7.3.1 Innovative science and technology in counter-terrorism (INSTINCT)
7.3.2 National Intelligence Grid (NATGRID)
7.3.3 Project BioShield
7.4 Border Security
7.4.1 Mobile Surveillance program for US Customs and Border Protection (CBP)
7.4.2 Immigration, Visa and Foreigners Registration and Tracking (IVFRT)
7.4.3 Border Outposts (BOPs) project
7.5 Maritime Security
7.5.1 US Coast Guard's program of record (POR)
7.5.2 US Port Security Grant Program (PSGP)
7.5.3 National Maritime Domain Awareness (NMDA) Grid
7.6 Cyber Security
7.6.1 Einstein Intrusion Detection Program
7.6.2 Control Systems Security Program (CSSP)
7.6.3 Information Technology Support Services

8 Competitive Landscape and Strategic Insights
8.1 Competitive Landscape overview
8.1.1 Lockheed Martin: Overview
8.1.2 Lockheed Martin: Products and Services
8.1.3 Lockheed Martin: Alliances
8.1.4 Lockheed Martin: Recent Contract Wins
8.1.5 Lockheed Martin: Financial Analysis
8.1.6 General Dynamics: Overview
8.1.7 General Dynamics: Products and Services
8.1.8 General Dynamics: Alliances
8.1.9 General Dynamics: Recent Contract Wins
8.1.10 General Dynamics: Financial Analysis
8.1.11 SAIC: Overview
8.1.12 SAIC: Products and Services
8.1.13 SAIC: Alliances
8.1.14 SAIC: Recent Contract Wins
8.1.15 SAIC: Financial Analysis
8.1.16 SAAB: Overview
8.1.17 SAAB: Products and Services
8.1.18 SAAB: Alliances
8.1.19 SAAB: Recent Contract Wins
8.1.20 SAAB: Financial Analysis
8.1.21 CACI: Overview
8.1.22 CACI: Products and Services
8.1.23 CACI: Alliances
8.1.24 CACI: Recent Contract Wins
8.1.25 CACI: Financial analysis
8.1.26 Northrop Grumman: Overview
8.1.27 Northrop Grumman: Products and Services
8.1.28 Northrop Grumman: Recent Contract Wins
8.1.29 Northrop Grumman: Financial Analysis
8.1.30 ITT Exelis: Overview
8.1.31 ITT Exelis: Products and Services
8.1.32 ITT Exelis: Alliances
8.1.33 ITT Exelis: Recent Contract Wins
8.1.34 ITT Exelis: Financial Analysis
8.1.35 Raytheon: Overview
8.1.36 Raytheon: Products and Services
8.1.37 Raytheon: Alliances
8.1.38 Raytheon: Recent Contract Wins
8.1.39 Raytheon: Financial Analysis
8.1.40 BAE Systems: Overview
8.1.41 BAE Systems: Products and Services
8.1.42 BAE Systems: Alliances
8.1.43 BAE Systems: Recent Contract Wins
8.1.44 BAE Systems: Financial Analysis
8.1.45 L-3 Communications: Overview
8.1.46 L-3 Communications: Products and Services
8.1.47 L-3 Communications: Alliances
8.1.48 L-3 Communications: Recent Contract Wins
8.1.49 L-3 Communications: Financial Analysis
Table 31: Program Details - NATGRID Project
Table 32: Program Details - Project BioShield program
Table 33: Program Details - Mobile Surveillance program
Table 34: Program Details - IVFRT Project
Table 35: Program Details - BOPs Project
Table 36: Program Details - US Coast Guard's program of record (POR)
Table 37: Program Details - Port Security Grant Program (PSGP)
Table 38: Program Details - NMDA Project
Table 39: Program Details - Einstein Intrusion Detection System
Table 40: Program Details - Control Systems Security Program (CSSP)
Table 41: Program Details - Information Technology Support Services contract
Table 42: Key Global Homeland Security Manufacturers and Capabilities
Table 43: Lockheed Martin - Alliances
Table 44: Lockheed Martin - Recent Contract Wins
Table 45: General Dynamics - Alliances
Table 46: General Dynamics - Recent Contract Wins
Table 47: SAIC - Alliances
Table 48: SAIC - Recent Contract Wins
Table 49: SAAB - Alliances
Table 50: SAAB - Recent Contract Wins
Table 51: CACI - Alliances
Table 52: CACI - Recent Contract Wins
Table 53: Northrop Grumman - Recent Contract Wins
Table 54: ITT Exelis - Alliances
Table 55: ITT Exelis - Recent Contract Wins
Table 56: Raytheon - Alliances
Table 57: Raytheon - Recent Contract Wins
Table 58: BAE Systems - Alliances
Table 59: BAE Systems - Recent Contract Wins
Table 60: L-3 Communications - Alliances
Table 61: L-3 Communications - Recent Contract Wins
Table 62: CSC - Recent Contract Wins
Table 63: Smith Detection - Alliances
Table 64: Smith Detection - Recent Contract Wins
Table 65: EADS - Alliances
Table 66: EADS - Recent Contract Wins
Table 67: Thales - Alliances
Table 68: Thales - Recent Contract Wins
Table 69: Elbit Systems - Recent Contract Wins

List of Figures

Figure 1: Global Homeland Security Market (US$ Billion), 2012-2022
Figure 2: Homeland Security Market Breakdown by Region (%), 2012-2022
Figure 3: North American Homeland Security Market (US$ Billion), 2012-2022
Figure 4: European Homeland Security Market (US$ Million), 2012-2022
Figure 5: Asia-Pacific Homeland Security Market (US$ Billion), 2012-2022
Figure 6: Middle East Homeland Security Market (US$ Billion), 2012-2022
Figure 7: Latin American Homeland Security Market (US$ Billion), 2012-2022
Figure 8: African Homeland Security Market (US$ Billion), 2012-2022
Figure 9: Homeland Security Market Breakdown by Segment (%), 2012-2022
Figure 10: Police Modernization Market Size (US$ Billion), 2012-2022
Figure 11: Border Security Market Size (US$ Billion), 2012-2022
Figure 12: Counter Terrorism Market Size (US$ Billion), 2012-2022
Figure 13: Maritime Security Market Size (US$ Billion), 2012-2022
Figure 14: Cyber Security Market Size (US$ Billion), 2012-2022
Figure 15: Homeland Security Market in the US (US$ Billion), 2012-2022
Figure 16: Homeland Security Market Split By Category in the US (%), 2012-2022
Figure 17: Border Security Market Size in the US (US$ Billion), 2012-2022
Figure 18: Maritime Security Market Size in the US (US$ Billion), 2012-2022
Figure 19: Counter Terrorism Market Size in the US (US$ Billion), 2012-2022
Figure 20: Homeland Security Market in Russia (US$ Billion), 2012-2022
Figure 21: Homeland Security Market Split by Sector in Russia (%), 2012-2022
Figure 22: Border Security Market Size in Russia (US$ Million), 2012-2022
Figure 23: Infrastructure Market Size in Russia (US$ Million), 2012-2022
Figure 24: Counter-Terrorism Market Size in Russia (US$ Billion), 2012-2022
Figure 25: Homeland Security Market in France (US$ Billion), 2012-2022
Figure 26: Homeland security Market Split by Sector in France (%), 2012-2022
Figure 27: Police Modernization Market Size in France (US$ Billion), 2012-2022
Figure 28: Border Security Market Size in France (US$ Million), 2012-2022
Figure 29: Counter Terrorism Market Size in France (US$ Million), 2012-2022
Figure 30: Homeland Security Market in the UK (US$ Billion), 2012-2022
Figure 31: Homeland Security Market Split by Sector in UK (%), 2012-2022
Figure 32: Border Security Market Size in the UK (US$ Billion), 2012-2022
Figure 33: Police Modernization Market Size in the UK (US$ Billion), 2012-2022
Figure 34: Counter-Terrorism Market Size in the UK (US$ Billion), 2012-2022
Figure 35: Homeland Security Market in Saudi Arabia (US$ Billion), 2012-2022
Figure 36: Border Security Market Size in Saudi Arabia (US$ Billion), 2012-2022
Figure 37: Infrastructure Market Size in Saudi Arabia (US$ Million), 2012-2022
Figure 38: Homeland Security Market in UAE (US$ Billion), 2012-2022
Figure 39: Homeland Security Market Split by Sector in UAE (%), 2012-2022
Figure 40: Homeland Security Market in India (US$ Billion), 2012-2022
Figure 41: Homeland Security Market Split by Category in India (%), 2012-2022
Figure 42: Maritime Security Market Size in India (US$ Million), 2012-2022
Figure 43: Border Security Market Size in India (US$ Million), 2012-2022
Figure 44: Counter Terrorism Market Size in India (US$ Billion), 2012-2022
Figure 45: Homeland Security Market in Australia (US$ Billion), 2012-2022
Figure 46: Homeland Security Market Split By Category in Australia (%), 2012-2022
Figure 47: Police Modernization Market Size in Australia (US$ Billion), 2012-2022
Figure 48: Infrastructure Market Size in Australia (US$ Billion), 2012-2022
Figure 49: Homeland Security Market in China (US$ Billion), 2012-2022
Figure 50: Homeland Security Market Split By Category in China (%), 2012-2022
Figure 51: Infrastructure Market Size in China (US$ Billion), 2012-2022
Figure 52: Police Modernization Market Size in China (US$ Billion), 2012-2022
Figure 53: Homeland Security Market in Nigeria (US$ Billion), 2012-2022
Figure 54: Homeland Security Market Split By Category in Nigeria (%), 2012-2022
Figure 55: Homeland Security Market in South Africa (US$ Million), 2012-2022
Figure 56: Infrastructure Market Size in South Africa (US$ Million), 2012-2022
Figure 57: Homeland Security Market in Brazil (US$ Billion), 2012-2022
Figure 58: Infrastructure Market Size in Brazil (US$ Billion), 2012-2022
Figure 59: Border Security Market Size in Brazil (US$ Million), 2012-2022
Figure 60: Counter Terrorism Market Size in Brazil (US$ Billion), 2012-2022
Figure 61: Homeland Security Market in Chile (US$ Billion), 2012-2022
Figure 62: Infrastructure Market Size in Chile (US$ Million), 2012-2022
Figure 63: Border Security Market Size in Chile (US$ Million), 2012-2022
Figure 64: Homeland Security Market in Colombia (US$ Billion), 2012-2022
Figure 65: Homeland Security Market in Argentina (US$ Billion), 2012-2022
Figure 66: Infrastructure Market Size in Argentina (US$ Million), 2012-2022
Figure 67: Lockheed Martin - Revenue Trend Analysis (US$ Billion), 2007-2011
Figure 68: Lockheed Martin - Operating Profit (US$ Billion), 2007-2011
Figure 69: Lockheed Martin - Net Profit Trend Analysis (US$ Billion), 2007-2011
Figure 70: General Dynamics - Revenue Trend Analysis (US$ Billion), 2007-2011
Figure 71: General Dynamics - Operating Profit (US$ Billion), 2007-2011
Figure 72: General Dynamics - Net Profit Trend Analysis (US$ Billion), 2007-2011
Figure 73: SAIC - Revenue Trend Analysis (US$ Billion), 2008 - 2012
Figure 74: SAIC - Operating Profit (US$ Million), 2008-2012
Figure 75: SAIC - Net Profit Trend Analysis (US$ Million), 2008-2012
Figure 76: SAAB - Revenue Trend Analysis (US$ Billion), 2007-2011
Figure 77: SAAB - Operating Profit (US$ Million), 2007-2011
Figure 78: SAAB - Net Profit Trend Analysis (US$ Million), 2007-2011
Figure 79: CACI - Revenue Trend Analysis (US$ billion), 2007-2011
Figure 80: CACI - Operating Profit (US$ million), 2007-2011
Figure 81: CACI - Net Profit Trend Analysis (US$ million), 2007-2011
Figure 82: Northrop Grumman - Revenue Trend Analysis (US$ Billion), 2007-2011
Figure 83: Northrop Grumman - Operating Profit (US$ Million), 2007-2011
Figure 84: Northrop Grumman - Net Profit Trend Analysis (US$ Million), 2007-2011
Figure 85: ITT Exelis - Revenue Trend Analysis (US$ Billion), 2009-2011
Figure 86: ITT Exelis - Operating Profit (US$ Million), 2009-2011
Figure 87: ITT Exelis - Net Profit Trend Analysis (US$ Million), 2009-2011
Figure 88: Raytheon - Revenue Trend Analysis (US$ Billion), 2006-2010
Figure 89: Raytheon - Operating Profit (US$ Million), 2006-2010
Figure 90: Raytheon - Net Profit Trend Analysis (US$ Million), 2006-2010
Figure 91: BAE Systems - Revenue Trend Analysis (GBP Billion), 2007-2011
Figure 92: BAE Systems - Operating Profit (GBP Million), 2007-2011
Figure 93: BAE Systems - Net Profit Trend Analysis (GBP Million), 2007-2011
Figure 94: L-3 Communications - Revenue Trend Analysis (US$ Billion), 2006-2010
Figure 95: L-3 Communications - Operating Profit (US$ Million), 2006-2010
Figure 96: L-3 Communications - Net Profit Trend Analysis (US$ Million), 2006-2010
Figure 97: CSC - Revenue Trend Analysis (US$ Billion), 2007-2011
Figure 98: CSC - Operating Profit (US$ Million), 2007-2011
Figure 99: CSC - Net Profit Trend Analysis (US$ Million), 2007-2010
Figure 100: Smith Detection - Revenue Trend Analysis (US$ Billion), 2008-2012
Figure 101: Smith Detection - Operating Profit (US$ Million), 2008-2012
Figure 102: Smith Detection - Net Profit Trend Analysis (US$ Million), 2008-2012
Figure 103: EADS - Revenue Trend Analysis (EUR Billion), 2007-2011
Figure 104: EADS - Operating Profit (EUR Million), 2007-2011
Figure 105: EADS - Net Profit Trend Analysis (EUR Million), 2007-2010
Figure 106: Thales - Revenue Trend Analysis (EUR Billion), 2007-2011
Figure 107: Thales - Operating Profit (EUR Million), 2007-2011
Figure 108: Thales - Net Profit Trend Analysis (EUR Million), 2007-2011
Figure 109: Elbit Systems - Revenue Trend Analysis (US$ Billion), 2006-2010
Figure 110: Elbit Systems - Operating Profit (US$ Million), 2006-2010
Figure 111: Elbit Systems - Net Profit Trend Analysis (US$ Million), 2006-2010

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2254859/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit [http://www.researchandmarkets.com/contact/](http://www.researchandmarkets.com/contact/)

**Order Information**
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** The Global Homeland Security Market 2012-2022
- **Web Address:** [http://www.researchandmarkets.com/reports/2254859/](http://www.researchandmarkets.com/reports/2254859/)
- **Office Code:** SCD2P80I

**Product Formats**
Please select the product formats and quantity you require:

- **Electronic (PDF) - Single User:**
  - Quantity: [ ]
  - Price: USD 4800

- **Electronic (PDF) - Site License:**
  - Quantity: [ ]
  - Price: USD 9600

- **Electronic (PDF) - Enterprisewide:**
  - Quantity: [ ]
  - Price: USD 14400

**Contact Information**
Please enter all the information below in **BLOCK CAPITALS**

- **Title:**
  - Mr [ ]
  - Mrs [ ]
  - Dr [ ]
  - Miss [ ]
  - Ms [ ]
  - Prof [ ]

- **First Name:** ____________________________
- **Last Name:** ____________________________
- **Email Address:** *
  - ____________________________
- **Job Title:** ____________________________
- **Organisation:** ____________________________
- **Address:** ____________________________
- **City:** ____________________________
- **Postal / Zip Code:** ____________________________
- **Country:** ____________________________
- **Phone Number:** ____________________________
- **Fax Number:** ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World