Summary: Canada Post Corp. Oct 12

Description: Abstract
The ratings on Canada Post Corp. reflect Standard & Poor’s Ratings Services’ view of the company’s status as an agent corporation of the Crown, whose borrowings are a charge on, and payable out of, the Government of Canada’s (AAA/Stable/A-1+) consolidated revenue fund (CRF); supportive relationship with the government; role as an exclusive provider of an essential service; and strong liquidity. In our opinion, a weak financial performance in 2011, continued deterioration in a key business line, and the possibility that debt increasing through 2014 offset some of these strengths. The Canada Post Corporation Act established CPC as an agent corporation of the Crown and empowered it to borrow. Under the Financial Administration Act, any approved borrowings are made on behalf...

Companies mentioned in this report are:
- Canada Post Corp.

Action: Affirmed

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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