Summary: Hawaii State Department Of Budget & Finance Kahala Senior Living Community Inc.; Escrow Oct 12

Description: Abstract
Standard & Poor's Ratings Services assigned its 'AA+' long-term rating to Hawaii State Department of Budget and Finance's series 2003A bonds, issued on behalf of Kahala Senior Living Community, Inc., based on the defeasance of bonds through the deposit of mainly U.S. Treasury Securities (state and local government series) and cash in an escrow fund on Aug. 15, 2012. The outlook is negative. The bonds will be optionally redeemed in whole on Nov. 15, 2013, at the redemption price of 100% plus accrued interest. The escrow agent is U.S. Bank National Association. Standard & Poor's has reviewed a verification report prepared by an accounting firm certifying that the cash placed in escrow will produce the amounts necessary to provide for...

Companies mentioned in this report are:
- Kahala Senior Living Comnty Inc.
- Hawaii St Dept of Budget & Fin

Action: New Rating
Action: Outlook: Negative

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.


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