Summary: Care UK Health & Social Care Investments Ltd. Oct 12

Description:
Abstract
The rating on U.K.-based health care group Care UK Health & Social Care Investments Ltd. (Care UK) reflects Standard & Poor's Ratings Services' view of the company's relatively high leverage, which we anticipate will remain at about 4.9x debt (adjusted by Standard & Poor's) to pre-IFRIC 12 EBITDA in 2012 (see Financial Statistics/Adjustments section below for more information on IFRIC 12). As such, we view Care UK's financial risk profile as "aggressive". We view this in the context of a business risk profile that we consider to be "weak", reflecting our view of the company's small size, lack of geographic diversity, and reliance on public funds, which are exposed to the vagaries of the U.K.'s political climate and changes in...

Companies mentioned in this report are:
- Care UK Health & Social Care Investments Ltd.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard &Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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