Presale: ELM B.V. Oct 06

Description:
Abstract
The preliminary ratings assigned to the corporate basket credit-linked notes are based on: The credit quality
of the reference portfolio of corporates, financial institutions, and sovereign entities, the credit performance
of which has a direct impact on the repayment of principal to the noteholders; The actual credit support
provided by the threshold amount under the credit default swap; The credit quality of UBS Ltd.
(AA+/Stable/A-1+) as the protection buyer and collateral swap counterparty; The underlying collateral, rated
'AAA'; and The legal structure of the transaction, which features a bankruptcy-remote issuer. Standard &
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principal by the transaction's final maturity date of December 2013. The...

Companies mentioned in this report are:
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