Summary: Health & Educational Facilities Authority of the State of Missouri
Mercy Health; System Nov 12

Description: Abstract
Standard & Poor’s Ratings Services assigned its 'AA-' long-term rating to Health & Educational Facilities Authority of the State of Missouri's $250 million series 2012 health facilities revenue bonds, issued for Mercy Health. We also affirmed our 'AA-' issuer credit rating (ICR), long-term rating, and underlying rating (SPUR) on various issuers' revenue bonds, issued for Mercy Health (Mercy, formerly known as Sisters of Mercy Health System), headquartered in Missouri. The outlook on all ratings is stable. Mercy's operating results improved in fiscal 2012, led by growth in earnings in Mercy's three largest regions, although, in our view, the results remain dependent on earnings in the strong Springfield market. We believe Mercy is positioned well for further improvement due to the...

Companies mentioned in this report are:
- Mercy Health
- Missouri Hlth & Educl Facs Auth

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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