The Spain Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile

Description:
Synopsis
This report provides a detailed analysis of the current industry size and growth expectations during 2012-17, including highlights of the key growth stimulators. It also benchmarks the industry against key global markets and provides detailed understanding of emerging opportunities in specific areas.

Summary
SDI's "The Spain Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile" is an essential source of information covering the market attractiveness and emerging opportunities of the defense industry in Spain.

The Spanish Ministry of Defense is expected to spend US$56.68 billion on its armed forces during the forecast period. Defense spending, which grew at a CAGR of -6.7% during the review period, is expected to record a CAGR of 3.2%, largely due to the financial constraints caused by the global financial crisis.

Reasons To Buy
"The Spain Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile" allows you to
- Understand the market size and forecasts of the Spain defense industry.
- Understand the budget allocation of the Spain defense industry.
- Gain knowledge on Homeland Security market size and forecast.
- Gain insight into the benchmarking data with Key global markets.
- Understand the key trends and growth stimulators of the Spain defense industry.

Contents:
1 Introduction
1.1. What is this Report About?
1.2. Definitions
1.3. Summary Methodology
1.4. SDI Terrorism Index
1.5. About Strategic Defence Intelligence
2 Market Attractiveness and Emerging Opportunities
2.1. Defense Market Size - Historical and Forecast
2.1.1. Spanish defense expenditure expected to be US$12.1 billion by 2017
2.1.2. Strained relationship with Morocco, security threats and international peacekeeping missions will drive defense expenditure during forecast period
2.1.3. Defense expenditure as a percentage of GDP to be at 0.75% during the forecast period
2.2. Analysis of Defense Budget Allocation
2.2.1. Revenue expenditure accounts for a majority of the Spanish defense budget
2.2.2. Share of army expenditure expected to increase
2.2.3. Revenue expenditure for army expected to increase during the forecast period
2.2.4. Naval defense budget expected to be US$1.7 billion by 2017
2.2.5. Country expected to spend US$7.9 billion on its air force during 2013-2017
2.2.6. The majority of the defense budget is allocated for the Secretary for State of Defense, intelligence services and Secretary of Defense
2.3. Homeland Security Market Size and Forecast
2.3.1. Homeland security market expected to grow at a CAGR of 3.4% during forecast period
2.3.2. Maritime security threats and drug trafficking will drive homeland security spending
2.3.3. Spain is "moderately affected" by terrorism
2.3.4. Spain has a terrorism index score of 0.4
2.4. Benchmarking with Key Global Markets
2.4.1. Spanish defense expenditure expected to decrease during the forecast period
2.4.2. The country's defense budget is moderate compared to other leading spenders
2.4.3. Spanish defense expenditure as a percentage of GDP lowest among the leading spenders
2.4.4. Spain faces moderate terror threat

2.5. Market Opportunities: Key Trends and Drivers
2.5.1. Security threats will drive the demand for armored fighting vehicles
2.5.2. International missions will drive the demand for helicopters
2.5.3. Technology catering to border security and critical infrastructure protection will record a surge in demand
2.5.4. Demand for missile defense systems expected to increase
2.5.5. Demand for armored vehicles are expected to surge during the forecast period

3 Appendix
3.1. Contact Us
3.2. About SDI
3.3. Disclaimer

Ordering:

Order Online - http://www.researchandmarkets.com/reports/2326198/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: The Spain Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile
Web Address: http://www.researchandmarkets.com/reports/2326198/
Office Code: SCD22ONP

Product Formats
Please select the product formats and quantity you require:

Quantity
Electronic (PDF) - Single User: ☐ USD 1100
Electronic (PDF) - Site License: ☐ USD 2200
Electronic (PDF) - Enterprisewide: ☐ USD 3300

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp