The South Africa Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile

Description:

Synopsis
This report provides a detailed analysis of the current industry size and growth expectations during 2012-17, including highlights of the key growth stimulators. It also benchmarks the industry against key global markets and provides detailed understanding of emerging opportunities in specific areas.

Summary
SDI's "The South Africa Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile" is an essential source of information covering the market attractiveness and emerging opportunities of the defense industry in South Africa.

Despite its challenges, South Africa remains one of Africa's most attractive defense markets, with a defense spending capability that is expected to increase in the forecast period and, in 2012, comprised 19.2% of the country's defense expenditure.

Reasons To Buy
"The South Africa Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile" allows you to
- Understand the market size and forecasts of the South Africa defense industry.
- Understand the budget allocation of the South Africa defense industry.
- Gain knowledge on Homeland Security market size and forecast.
- Gain insight into the benchmarking data with Key global markets.
- Understand the key trends and growth stimulators of the South Africa defense industry.

Contents:

1 Introduction
1.1. What is this Report About?
1.2. Definitions
1.3. Summary Methodology
1.4. SDI Terrorism Index
1.5. About Strategic Defence Intelligence
2 Market Attractiveness and Emerging Opportunities
2.1. Defense market Size Historical and Forecast
2.1.1. South Africa's annual defense expenditure to reach US$6.6 billion by 2017
2.1.2. Crime, peacekeeping missions, border security and military modernization initiatives to drive defense expenditure
2.1.3. Military expenditure as a percentage of GDP expected to decrease during the forecast period
2.2. Analysis of Defense Budget Allocation
2.2.1. Capital expenditure share to decrease over the next five years
2.2.2. Capital expenditure for air force to be highest with fastest growth rate
2.2.3. Army capital expenditure to grow at a modest pace
2.2.4. Air force capital expenditure budget to double over the forecast period
2.2.5. Naval expenditure on new acquisitions expected to grow steadily following a decline in the review period
2.2.6. Defense intelligence capital expenditure to reach US$58.12 million by 2017
2.3. Homeland Security Market Size and Forecast
2.3.1. Homeland security market expected to grow at a CAGR of 7.40% in the forecast period
2.3.2. Rising threat of global terrorism could affect the country, though threat level is currently low
2.3.3. South Africa faces minimal threat from foreign terrorist organizations
2.4. Benchmarking with Key Global Markets
2.4.1. South African defense expenditure expected to remain modest compared to leading spenders
2.4.2. The country will continue to be a small player in the global defense market
2.4.3. South African defense expenditure as a percentage of GDP is lower than the majority of leading defense spenders
2.4.4. South Africa has a moderate per-capita defense expenditure
2.4.5. South Africa faces negligible threat from foreign terrorist organizations
2.4.6. South Africa ranked 18th among top arms importing countries for the review period
2.4.7. South Africa ranked 15th among top arms exporting countries for the review period
2.5. Market Opportunities: Key Trends and Drivers
2.5.1. Demand for monitoring and security equipment to increase
2.5.2. Greater demand for unmanned aerial vehicles (UAVs)
2.5.3. Increased demand for military transport fleet is expected
2.5.4. Government plan to enhance landward capability to offer attractive opportunities
2.5.5. Demand for survey vessels provides opportunities for investors
2.5.6. Aviation security is one of the key focus areas in homeland security
2.5.7. Demand for armored vehicles will surge in demand during the forecast period
3. Appendix
3.1. Contact Us
3.2. About SDI
3.3. Disclaimer

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/2326213/](http://www.researchandmarkets.com/reports/2326213/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: The South Africa Defense Industry - Market Attractiveness and Emerging Opportunities to 2017: Market Profile
Web Address: http://www.researchandmarkets.com/reports/2326213/
Office Code: SCD2PWUV

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>✗</td>
<td>USD 1100</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>✗</td>
<td>USD 2200</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>✗</td>
<td>USD 3300</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ___________________________________________ Last Name: _______________________________________
Email Address: * __________________________________________
Job Title: ___________________________________________
Organisation: _______________________________________
Address: ___________________________________________
City: ___________________________________________
Postal / Zip Code: _______________________________________
Country: ___________________________________________
Phone Number: _______________________________________
Fax Number: _______________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World