Pediatric Vaccines Market, Doses, Immunization, Cases and Forecast:
Worldwide Analysis

Description: Worldwide pediatric vaccine market has been growing rapidly over the last five years as it has doubled its market share in 2011 compared to 2005. The worldwide pediatrics vaccine market is expected to be more than US$ 23 Billion by 2015 growing with a single digit CAGR during 2012 – 2015. This incremental growth has been due to blockbuster vaccines (Prevnar7, Prevnar 13, Rotarix and Rotateq) sales in Billion of US$ which made a significant contribution.

It is predicted that Pediatric proprietary vaccines will lead the segment with little less than 60% market share by 2015. The combinations & boosters and enhanced pediatric vaccines market are expected to show stagnant growth in future due to lower margins and the mature nature of these markets. Pneumococcal, DTP and Varicella together all these three vaccines control 55% of the market share in 2011.

In number of cases Polio, Haemophilus Influenzae Type B (HIB) and MMR cases have shown decline continuously from the year 2001 till 2011. Polio remains endemic merely in three countries and the good news is that India has not reported a single case from the past two years and on the verge of being called a polio free country.

DTP are the most utilized vaccines in the pediatric vaccines market which contributed less than 10,000 Million doses in 2011. Pediatric Hepatitis and Polio vaccines are also mostly used vaccines which consumed more than 6,000 Million doses in 2011. In case of Rotavirus vaccine although the price of Rotavirus vaccine has declined but still its present prices are expensive than other pediatric vaccines. However despite all the impediments pediatric vaccines industry is expected to remain highly active in the future, fueled by the encouragement and financing from governments and other health organizations.

Renub Research report titled "Pediatric Vaccines Market, Doses, Immunization, Cases and Forecast: Worldwide Analysis" talks about the pediatric vaccines. The report provides information on all the Nine (9) Pediatric Vaccines Market, Doses, Immunization and Number of Cases by region in the world. This report covers in detail all aspects of past, present and future scenario. This report provides market landscape and market share information of the Pediatric Combinations & Booster, Pediatric Enhanced Combination and Pediatric Proprietary Vaccines Market. The report also entails major factors driving the pediatric vaccine market and challenges of pediatric vaccine market.

Pediatric Vaccines Covered in this Report are as follows:

- Measles, Mumps & Rubella (MMR) Vaccines
- Haemophilus Influenzae Type B (HIB) Vaccines
- Polio Vaccines
- Diphtheria, Tetanus & Pertussis (Combos) Vaccines
- Pneumococcal Vaccines
- Rotavirus Vaccines
- Hepatitis Vaccines
- Varicella/Chicken Pox Vaccines
- Other Pediatric Vaccines

All the Pediatric Vaccines in this Report have been Studied from Four View Points:

- Number of Cases Reported for all 9 Pediatric Diseases by Region from 2001 to 2011
- Number of Doses Reported and Forecast for all 9 Pediatric Vaccine from 2005 to 2015
- Immunization Coverage for all 9 Pediatric Vaccines and Forecast from 2005 to 2015
- Market Size for all 9 Pediatric Vaccines and Forecast from 2005 to 2015

Key Topics Covered in the Report:

- By Region - Pediatric Disease Cases (2001 - 2011)
- Pediatric Vaccines Doses and Forecast (2005 - 2015)
- Pediatric Vaccines Immunization Coverage and Forecast (2005 - 2015)
- All 9 Pediatric Vaccines Market and Forecast (2005 - 2015)
- Growth Drivers of Pediatric Vaccines Market
- Challenges of Pediatric Vaccines Market

Data Sources:

This report is built using data and information sourced from proprietary databases, primary and secondary research and in-house analysis by Renub Research team of industry experts.

Primary sources include industry surveys and telephone interviews with industry experts.

Secondary sources information and data has been collected from various printable and non-printable sources like search engines, News websites, Government Websites, Trade Journals, White papers, Government Agencies, Magazines, Newspapers, Trade associations, Books, Industry Portals, Industry Associations and access to more than 100 paid databases.

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