Summary: KT Corp. Dec 12

Description:

Abstract

The ratings on Korea-based telecommunications operator KT Corp. (KT; A/Negative/--) reflect Standard & Poor’s Rating Services' assessment of the company's "strong" business risk profile and "modest" financial risk profile, as defined in our criteria. KT's key strengths include its strong position in Korea's telecommunications market and solid and stable generation of operating cash flow. Offsetting these factors are intensifying competition in the mature domestic telecommunications market, an uncertain regulatory environment, and declining revenue from fixed-line telephony services. KT, which the government privatized in 2002, maintains a strong position in the domestic telecommunications market. As of September 2012, it controlled about 68% of the domestic market for telephony services, including those on Voice over Internet Protocol (VoIP) networks. Using its superior...

Companies mentioned in this report are:
- KT Corp.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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