Summary: Cape Cod Hlthcare Oblig Grp, MA Aug 05

Description: Abstract
The ‘AAA/A-1’ rating on Merrill Lynch Puttable FLOATs/RITES Trust puttable floating option tax-exempt receipts series PT-904 (Cape Cod Healthcare Obligated Group), relating to Massachusetts Health and Educational Facilities Authority revenue bonds (Cape Cod Health Systems Inc.) series A-1, has been affirmed following a substitution of the liquidity letter of credit provided by Merrill Lynch & Co. Inc. with a liquidity letter of credit provided by Landesbank Hessen-Thueringen Girozentrale (Helaba). Note that obligations of German Landesbanks created after July 19, 2005, do not benefit from the statutory guarantee of their respective German states. The long-term component of the rating is based on the Connie Lee-insured underlying bond. The short-term component of the rating is based on the liquidity LOC from Helaba,...

Companies mentioned in this report are:
- Cape Cod Hlthcare Oblig Grp
- Merrill Lynch Put FLOATs/RITES tr ser PT

Action: Affirmed

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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