Summary: Cape Cod Hlthcare Oblig Grp, MA Jan 04

Description:
Merrill Lynch Puttable FLOATs/RITES Trust puttable floating option tax-exempt receipts series PT-904, relating to Massachusetts Health and Educational Facilities Authority revenue bonds (Cape Cod Health Systems Inc.) series A-1, are rated 'AAA/A-1'. The long-term component of the rating is based on the Connie Lee-insured underlying bond. The short-term component of the rating is based on a liquidity letter of credit guarantee from Merrill Lynch & Co. Inc., and the expiration date of the liquidity facility is Dec. 15, 2004. Complete ratings information is available to subscribers of RatingsDirect, Standard & Poor’s Web-based credit analysis system, at www.ratingsdirect.com. All ratings affected by this rating action can be found on Standard & Poor’s public Web site at www.standardandpoors.com; under Credit Ratings in...

Companies mentioned in this report are:
- Cape Cod Hlthcare Oblig Grp
- Merrill Lynch Put FLOATs/RITES tr ser PT

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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