Summary: Cape Cod Hlthcare Oblig Grp, MA Mar 04

Description: Abstract
The rating on Merrill Lynch Puttable FLOATs/RITES Trust puttable floating option tax-exempt receipts series PT-904 (Cape Cod Healthcare Obligated Group), relating to Massachusetts Health and Educational Facilities Authority revenue bonds (Cape Cod Health Systems Inc.) series A-1 has been affirmed due to a review of the amendment memorandum and amendment to the series trust agreement and other relevant documents, from which we conclude that the amendment will not result in a reduction or withdrawal of the current rating Standard & Poor's has assigned to the captioned P-FLOATs. Complete ratings information is available to subscribers of RatingsDirect, Standard & Poor's Web-based credit analysis system, at www.ratingsdirect.com. All ratings affected by this rating action can be found on Standard & Poor's public...

Companies mentioned in this report are:
- Cape Cod Hlthcare Oblig Grp
- Merrill Lynch Put FLOATs/RITES tr ser PT

Action: Affirmed

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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