Gibson Energy ULC Outlook To Positive From Stable On Expected Improvement In Credit Measures And EBITDA Dec 12

Description: Abstract
We expect Gibson Energy ULC to continue improving its EBITDA as the company spends on growth capex and integrates the OMNI Energy Services Corp. acquisition; we expect credit measures to improve through 2013. We are revising our outlook on Gibson to positive from stable. We are also affirming our 'BB-' long-term corporate credit and senior unsecured debt ratings on the company. The recovery rating on Gibson's credit facilities is unchanged at '3'. The positive outlook reflects our expectation that the company will continue its EBITDA growth trajectory through the next few quarters while maintaining its balance-sheet strength and liquidity through 2013. TORONTO (Standard & Poor's) Dec. 18, 2012--Standard & Poor's Ratings Services today said it revised its outlook on Calgary,...

Companies mentioned in this report are:
- Gibson Energy ULC

Action: Outlook: Positive

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Research type: News
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