Achmea Hypotheekbank N.V. Mar 11

Description: Strategically important subsidiary of the Achmea group. Sound asset quality, reflecting its focus on Dutch residential mortgage lending. Very strong capitalization. Lack of diversification by geography and product offering. Dependence on wholesale funding. Earnings growth prospects constrained by increased funding costs and limited loan volume growth due to focus on direct distribution. The ratings on Netherlands-based Achmea Hypotheekbank N.V. (AHB) reflect its position within the Achmea group of companies, which form an integral part of the pan-European insurance group headed by Eureko B.V. (A-/Stable/--) . Standard & Poor's Ratings Services considers AHB to be a strategically important subsidiary of the Eureko group. The ratings also reflect the bank's relatively strong asset quality and capitalization. Offsetting these factors are the bank's limited...

Companies mentioned in this report are:
- Achmea Bank N.V.
- Achmea B.V.
- Achmea Holding N.V.
- Achmea Schadeverzekeringen N.V.
- Achmea Zorgverzekeringen N.V.
- Achmea Pensioen & Levensverzekeringen N.V.

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