Achmea Hypotheekbank N.V. Jun 01

Description:
Abstract
The ratings on Achmea Hypotheekbank N.V. (AHB) are based on its position within the Achmea group, the Holland-based insurance and financial services company, and its excellent credit record. The ratings are constrained, however, by the lack of business diversification away from its core residential mortgage lending operations, and diminished profitability. AHB forms the major part--and the mortgage component--of the banking operations of the insurance-dominated Achmea group. Achmea is part of the pan-European insurance group, Eureko B.V. (A-/Stable/--). The holding company for the Achmea entities is Achmea Holding N.V. (A-/Stable/A-1), which fully owns the group banking operations of AHB and Staal Bank N.V. (not rated), a provider of retail and commercial banking services. AHB accounts for about 75% of the loans...

Companies mentioned in this report are:
- Achmea Bank N.V.
- ICI Comp. de Seguros de Comercio e Industria S.A.
- Imperio Companhia de Seguros
- Achmea B.V.
- Bananca Vida Companhia de Seguros S.A.
- Occidental Companhia Portuguesa de Seguros S.A.
- BPA Seguros Vida S.A.
- BPA Seguros S.A.
- Achmea Holding N.V.
- Achmea Schadeverzekeringen N.V.
- Achmea Zorgverzekeringen N.V.
- Achmea Pensioen & Levensverzekeringen N.V.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research Type: Full Analysis

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2383817/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Achmea Hypotheekbank N.V. Jun 01
Web Address: http://www.researchandmarkets.com/reports/2383817/
Office Code: SCD2W474

Product Format
Please select the product format and quantity you require:

Quantity

Electronic: [ ] USD 400

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof

First Name: ___________________________ Last Name: ___________________________

Email Address: * ___________________________

Job Title: ___________________________

Organisation: ___________________________

Address: ___________________________

City: ___________________________

Postal / Zip Code: ___________________________

Country: ___________________________

Phone Number: ___________________________

Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World