Presale: FCT BS CDN ENT Jan 12

Description:  
Standard & Poor's Ratings Services has assigned a preliminary 'AAA (sf)' credit rating to FCT BS CDN ENT's €1,402.75 million asset-backed floating-rate class A notes. At the same time, FCT BS CDN ENT will also issue €300 unrated class R residual units. This transaction will transfer to investors the credit risk on a portfolio of loans to small and medium businesses (annual turnover between €1.5 million and €75 million according to Credit du Nord S.A.'s classification) and professionals that the retail network of Credit du Nord originated in France. From a structural perspective, this transaction will be similar to the FCT RED & BLACK FRENCH SMALL BUSINESS 2010-1 transaction that closed in November 2010, insofar as FCT RED & BLACK...

Companies mentioned in this report are:
- FCT BS CDN ENT

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