Presale: GE Capital Sukuk Ltd.'s Trust Certificates Nov 09

Description: Abstract
Standard & Poor's Ratings Services bases this presale report on information as of Nov. 8, 2009. We are posting the report in conjunction with the planned issuance of sukuk (trust certificates) by GE Capital Sukuk Ltd., a limited liability exempted company incorporated under the laws of Bermuda. The sukuk assets primarily consist of ownership interests in aircraft assets and rights under the lease agreements entered into regarding the aircraft assets. Sukuk Aviation Leasing Inc. (SAL), a fully owned subsidiary of General Electric Capital Corp. (GECC; AA+/Stable/A-1+), will sell its beneficial interests in aircraft assets to the issuer, act as the servicing agent of the transaction, and undertake to purchase the underlying assets at maturity. The obligations of SAL to GE...

Companies mentioned in this report are:
- General Electric Capital Corp.

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