Summary: Koppers Inc. Jun 07

Description:

Abstract
The ratings on Koppers Inc. reflect its weak business position, owing to a relatively narrow scope of operations and concentration of sales by end market, and a highly leveraged financial profile. These factors are somewhat offset by the company's leading market shares, high percentage of long-term contracts, and good geographic diversity. Pittsburgh, Pa.-based Koppers is a leading provider of carbon compounds and commercial wood treatment products. It has about $1.2 billion in sales and approximately $571 million of debt outstanding, including a modest amount of capitalized operating leases and unfunded postretirement obligations. Koppers operates two divisions: carbon materials and chemicals (63% of 2006 sales), and railroad and utility products (37% of sales). The aluminum, chemical, and steel industries use carbon-compound...

Companies mentioned in this report are:
- Koppers Inc.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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