Bristow Group Inc. $425 Million Senior Unsecured Notes Rated 'BB' Sep 12

Description: Abstract
NEW YORK (Standard & Poor's) Sept. 27, 2012--Standard & Poor's Ratings Services today assigned its 'BB' issue rating to Bristow Group Inc.'s proposed $425 million senior unsecured note offering. We have assigned a '4' recovery rating to this debt, indicating our expectation of average (30% to 50%) recovery, albeit at the low end of this range, in the event of payment default. Our 'BB' corporate credit rating and negative outlook on the company remains unchanged. Bristow plans to use the proceeds to redeem its $350 million of senior unsecured notes due 2017 and for general corporate purposes, including repayment of other debt. As of June 30, 2012, Bristow had slightly more than $1 billion of Standard & Poor's adjusted debt....

Companies mentioned in this report are:
- Bristow Group Inc.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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