Summary: Caribbean Restaurants LLC Feb 13

Description:
Abstract
The ratings on San Juan, Puerto Rico-based Caribbean Restaurants LLC reflect Standard & Poor's Ratings Services’ view that the business risk profile for this leading Burger King franchisee in the Commonwealth of Puerto Rico will remain "vulnerable," and that its financial risk profile will remain "highly leveraged" in the next year. The vulnerable business risk profile primarily reflects Caribbean's participation in the intensely competitive quick service hamburger sector, exposure to volatile commodity costs, and a narrow geographic focus that leaves it susceptible to changes in Puerto Rico's economy. It started to open units under its new Firehouse Subs concept in 2012, but we view the benefit to Caribbean's diversity as very limited in the near term, because of its small...

Companies mentioned in this report are:
- Caribbean Restaurants LLC

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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