Summary: Camden County Improvement Authority, New Jersey The Cooper Health System Obligated Group; Hospital Feb 13

Description: Abstract
Standard & Poor's Ratings Services has affirmed its 'BBB' long-term rating on Camden County Improvement Authority, N.J.'s $148.7 million series 2004A, 2005A, and 2005B revenue bonds, issued for The Cooper Health System Obligated Group. The rating outlook is stable. Cooper's operating performance rebounded to healthier levels in 2012, buoyed by utilization increases and careful expense management. When combined with maintenance of its solid business position, the overall financial profile is, in our view, consistent with the current rating. Management does have plans for increased capital spending some time during the next two years that could result in an issuance of roughly $40 million of additional debt. We believe that the balance sheet and operating statement could be pressured by the...

Companies mentioned in this report are:
- Cooper Hlth Sys Obligated Grp
- Camden Cnty Imp Auth

Action: Affirmed
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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