Summary: Henderson, NV; Tax Secured, General Obligation Oct 02

Description:
Abstract
The ‘AA-’ rating on Henderson, Nev.’ GO refunding bonds reflects: A strong, high-growth local economy that continues to attract residents; Good financial management, with adequate financial reserves; and, A moderate overall level of indebtedness. These credit characteristics are offset somewhat by a regional economy concentrated in gaming and tourism that continues to recover from pre-Sept. 11 levels. The bonds constitute direct and general obligations of the city and the full faith and credit of the city is pledged to repay the bonds, subject to the Nevada constitutional and statutory limitations on the amount of ad valorem taxes, which is $3.64/$100 of assessed valuation (AV). As a premier Las Vegas suburb, Henderson has fared well in the past year even as...

Companies mentioned in this report are:
- Henderson

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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