Summary: Henderson, NV; Tax Secured, General Obligation Aug 01

Description:
Abstract
The ‘AA-’ rating on Henderson, Nev.’s GO bonds reflects: The continued strong growth of the city and its tax base, which is outspacing the surrounding area; The city's continued strong financial performance and the enhancement of its financial policies; Above-average wealth levels; and A moderate overall debt burden. The bond proceeds will be used to partially refund the 1993A bonds maturing May 1, 2005 through May 1, 2013. The bonds are secured by limited ad valorem taxes. Henderson is located approximately 11 miles southeast of Las Vegas in Clark County and participates fully in the greater Las Vegas area economy. In general Clark County (rated 'AA') demonstrates an enduring and broadening appeal as one of the nation's premier tourism destinations....

Companies mentioned in this report are:
- Henderson

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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