
Description:

Abstract
The preliminary 'AA+/A-1+' rating assigned to Eagle Colton 55 L.P.'s (the issuer's) taxable variable-rate demand multifamily housing revenue bonds 2013 series A (for the Villas project) due March 1, 2053, reflects the higher of our rating on Preferred Bank (not rated), the fronting letter of credit (FLOC) provider, and Federal Home Loan Bank of San Francisco (FHLB San Francisco; 'AA+/A-1+'), the confirming LOC (CLOC) provider (collectively, the LOC providers). Under their respective LOCs, each bank fully supports repayment when the bonds are in the weekly interest rate reset mode (the weekly rate mode). Therefore, our preliminary rating applies only during this rate mode. If the bonds are converted to another interest rate mode, we will likely withdraw our rating (see...

Companies mentioned in this report are:
- Eagle Colton 55, L.P.

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