Well Intervention Market by Service Types, Application Areas, and Geography - Global Trends & Forecast to 2019

Description: Well Intervention Market by Service Types (Logging & Bottom Hole Survey, Tubing/Packer Failure & Repair, Stimulation, Artificial Lift, Others), Application Areas (Onshore & Offshore), and Geography - Global Trends & Forecast to 2019

This report estimates the well intervention market size in terms of $million, which has been broken down into regions and further split into countries.

The qualitative analysis of well intervention/workover services with respect to its concept, tools and equipment used, technical know-how, innovations, types, and application areas are done in an elaborative manner. It mainly highlights services such as logging & bottomhole survey, tubing/packer failure & repair, stimulation, remedial cementing, zonal isolations operations, sand control services, artificial lift services, fishing, re-perforation; and application areas such as onshore and offshore. The well intervention services are gaining importance worldwide as existing oil & gas reservoirs are nearing the non-replaceable depletion stage. Furthermore, increasing need for energy is also compelling oil & gas field operators to increase the recovery factor of hydrocarbons. The demand for well intervention/workover services is driven due to its ability to help enhance oil & gas production from aging brown fields.

Continuous depletion of existing oil reserves are forcing oilfield E&P companies to operate in offshore environments, making it a huge potential market for well intervention services. To satisfy this increasing demand for oil & gas, companies are seeking to unlock the full potential of wells. Hence, new advanced well intervention equipment and technologies are vital. In order to sustain production, it becomes increasingly viable and important to maintain wells and extract the maximum amount of resources. As existing reserves and wells are aging, well intervention services become essential for production revival operations. The decline of oil prices in 2014 has had an adverse impact on the well intervention market as the number of drilling wells declined in 2014 due to companies reducing their investments in new oil wells.

Meanwhile, various secondary sources such as encyclopedia, directories, and databases have been used to identify and collect information useful for this extensive commercial study of the global well intervention market. Primary sources, experts from industry and suppliers, have also been interviewed to obtain and verify critical information as well as assess future prospects of the well intervention market.

The leading players of this industry have been profiled with their recent developments and other strategic industry activities. These include Baker Hughes (U.S.), Superior Energy Services (U.S.), Halliburton (U.S.), Schlumberger (U.S.), and Weatherford International Inc. (Ireland) among others.

The Americas accounted for more than 40% of the global well intervention market share in 2014. The Americas included North America and South & Central America. In North America, the U.S. is the largest market, led by Halliburton (U.S.), Schlumberger (U.S.), Baker Hughes (U.S.), and Superior Energy Services (U.S.). However, Chinese and a few Asian players are expected to grow in the near future.

The well intervention market has been segmented in five regions, namely the Americas, Europe, Asia-Pacific, the Middle East, and Africa. The report also touches on various other important aspects of the market. It includes an analysis of the value chain, Porter's Five Forces analysis, and competitive landscape. In addition, key players of this market have also been profiled.

Contents:
1 Introduction
   1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
   1.3.1 Markets Covered
   1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Break-Up of Primaries
2.2 Factor Analysis
2.2.1 Introduction
2.2.2 Increasing Number of Deepwater Drilled Wells
2.2.3 Demand-Side Analysis
2.2.3.1 Discoveries of New Oil & Gas Fields
2.2.4 Supply-Side Analysis
2.3 Market Size Estimation
2.3.1 Bottom-Up Approach
2.3.2 Top-Down Approach
2.4 Market Breakdown & Data Triangulation
2.5 Research Assumptions

3 Executive Summary

4 Premium Insights
4.1 Well Intervention Market Overview
4.2 The Demand for Well Intervention Will Be the Highest in Asia-Pacific & Africa By 2020
4.3 Americas Dominated the Well Intervention Market in 2014
4.4 Onshore Well Intervention is Expected to Dominate the Market During the Forecast Period
4.5 Logging & Bottomhole and Tubing/Packer Failure & Repair Services Held 35% Share in the Well Intervention Market, 2014
4.6 Life Cycle Analysis, By Region

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.2.1 By Region
5.2.2 By Service
5.2.3 By Application
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increasing Energy Demand
5.3.1.1.1 Demand and Supply Scenario of Crude Oil
5.3.1.1.2 Shale Revolution
5.3.1.2 Development of New Fields
5.3.1.3 Revitalization of Aging Brown Field Wells
5.3.1.4 Reinforcing Existing Reserves
5.3.2 Restraints
5.3.2.1 High Environmental Risks
5.3.2.2 Strict Government Regulations
5.3.3 Opportunities
5.3.3.1 Focus on Unconventional Reserves
5.3.3.2 Growing Demand for Well Intervention in Subsea
5.3.4 Challenges
5.3.4.1 Current Low Oil Prices Carry Geopolitical Consequences
5.3.4.2 HPTP Completion Challenges
5.4 Winning Imperative
5.4.1 Synchronization With Growing Investment in Shale Gas
5.5 Impact Analysis of Market Dynamics

6 Industry Trends
6.1 Introduction
6.2 Supply Chain Analysis
6.2.1 Key Influencers
6.3 Industry Trends
6.4 Porter's Five Forces Analysis
6.4.1 Threat of New Entrants
6.4.2 Threat of Substitutes
6.4.3 Bargaining Power of Suppliers
6.4.4 Bargaining Power of Buyers
6.4.5 Intensity of Competitive Rivalry

7 Major Products Used in Well Intervention
7.1 Introduction
7.2 Market Structure
7.3 Equipment Used Within the Industry
7.3.1 Tools & Equipment Used for Rigless Well Intervention Services
7.3.1.1 Coiled Tubing Units
7.3.1.1.1 Coiled Tubing Market Dynamics
7.3.1.1.2 Key Elements of Coiled Tubing
7.3.1.1.3 Advantages of Coiled Tubing
7.3.1.1.4 Coiled Tubing Intervention Services
7.3.1.2 Wireline Services
7.3.1.2.1 Wireline Market Dynamics
7.3.1.2.2 Slickline
7.3.1.2.3 Slickline Intervention Services
7.3.1.2.4 Electric Line (E-Line)
7.3.1.2.5 Electric Line (E-Line) Intervention Services
7.3.1.3 Hydraulic Workover (HWO)
7.3.1.3.1 Hydraulic Workover Equipment Market Dynamics
7.3.1.3.2 Advantages of Hydraulic Workover
7.3.1.3.3 Hydraulic Workover/Intervention Services
7.3.2 Specialized Offshore Equipment
7.3.2.1 Monohull
7.3.2.2 Semi-Submersibles
7.3.2.3 Mobile Offshore Drilling Units
7.3.2.4 Riserless Light Well Intervention

8 Well Intervention Market, By Service
8.1 Introduction
8.2 Logging & Bottomhole Intervention
8.3 Tubing/Packer Failure & Repair
8.4 Stimulation
8.5 Remedial Cementing
8.6 Zonal Isolation
8.7 Sand Control
8.8 Artificial Lift
8.9 Fishing
8.1 Re-Perforation
8.11 Other Well Intervention Services

9 Well Intervention Market, By Application
9.1 Introduction
9.1.1 Impact of Oil Price on Well Intervention Market, By Application
9.2 Onshore
9.2.1 Introduction
9.3 Offshore
9.3.1 Introduction
9.3.2 Types of Offshore Well Intervention Services

10 Well Intervention Market, By Region
10.1 Introduction
10.2 Americas
10.2.1 Industry Trend
10.2.2 By Service
10.2.3 By Application
10.2.4 By Top Countries
10.2.5 North America
10.2.5.1 Industry Trend
10.2.5.2 By Service Type
10.2.5.3 By Application
10.2.6 South & Central America
10.2.6.1 Industry Trend
10.2.6.2 By Service Type
10.2.6.3 By Application
10.3 Asia-Pacific
10.3.1 Industry Trend
10.3.2 By Service Type
10.3.3 By Application
10.4 Europe
10.4.1 Industry Trend
10.4.2 By Service Type
10.4.3 By Application
10.5 Middle East
10.5.1 Industry Trend
10.5.2 By Service Type
10.5.3 By Application
10.6 Africa
10.6.1 Industry Trend
10.6.2 By Service Type
10.6.3 By Application

11 Competitive Landscape
11.1 Overview
11.2 Market Share Analysis & Rankings
11.2.1 Market Share Scenario
11.3 Market Share Analysis, By Key Players
11.4 Competitive Situation & Trends
11.5 Americas & Europe: Strong Base for Well Intervention Companies
11.6 New Product Launches
11.7 Contracts & Agreements
11.8 Mergers & Acquisitions
11.9 Expansions
11.10 Other Developments

12 Company Profiles
12.1 Introduction
12.2 Baker Hughes
12.2.1 Business Overview
12.2.2 Products & Services
12.2.3 Recent Developments, 2012-2014
12.2.4 Baker Hughes Inc : SWOT Analysis
12.2.5 MNM View
12.3 Halliburton Co.
12.3.1 Business Overview
12.3.2 Products & Services
12.3.3 Recent Developments, 2012-2014
12.3.4 Halliburton Co.: SWOT Analysis
12.3.5 MNM View
12.4 Schlumberger Ltd.
12.4.1 Business Overview
12.4.2 Products & Services
12.4.3 Recent Developments, 2013-2014
12.4.4 Schlumberger Ltd : SWOT Analysis
12.4.5 MNM View
12.5 Superior Energy Services Inc.
12.5.1 Business Overview
12.5.2 Products & Services
12.5.3 Recent Developments, 2010-2012
Table 4 Wells Drilled in Africa
Table 5 Coiled Tubing: Manufacturers & Service Providers
Table 6 Coiled Tubing: Applications and Processes
Table 7 Wireline Units: Manufacturers and Service Providers
Table 8 Slickline Services: Applications & Processes
Table 9 Electric Line Services: Applications & Processes
Table 10 Hydraulic Work over Equipment: Manufacturers & Service Providers
Table 11 Hydraulic Work over : Applications & Processes
Table 12 RLWI Vessel : Applications
Table 13 Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 14 Logging & Bottom hole Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 15 Tubing/Packer Failure & Repair Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 16 Stimulation Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 17 Remedial Cementing Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 18 Zonal Isolation Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 19 Artificial Lift Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 20 Fishing Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 21 Re-Perforation Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 22 Other Well Intervention Services Market Size, By Region, 2012–2019 ($Million)
Table 23 Onshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 24 Offshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 25 Offshore: Light Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 26 Offshore: Medium Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 27 Offshore: Heavy Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 28 Offshore: Other Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 29 Offshore: Onshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 30 Offshore: Offshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 31 Offshore: Onshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 32 Offshore: Offshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 33 Offshore: Onshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 34 Offshore: Offshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 35 Offshore: Onshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 36 Offshore: Offshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 37 Offshore: Onshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 38 Offshore: Offshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 39 Offshore: Onshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 40 Offshore: Offshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 41 Offshore: Onshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 42 Offshore: Offshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 43 Offshore: Onshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 44 Offshore: Offshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 45 Offshore: Onshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 46 Offshore: Offshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 47 Offshore: Onshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 48 Offshore: Offshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 49 Offshore: Onshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 50 Offshore: Offshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 51 Offshore: Onshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 52 Offshore: Offshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 53 Offshore: Onshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 54 Offshore: Offshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 55 Offshore: Onshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 56 Offshore: Offshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 57 Offshore: Onshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 58 Offshore: Offshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 59 Offshore: Onshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 60 Offshore: Offshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 61 Offshore: Onshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 62 Offshore: Offshore Well Intervention Market Size, By Region, 2012–2019 ($Million)
Table 63 Offshore: Onshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 64 Offshore: Offshore Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 65 Offshore: Onshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 66 Offshore: Offshore Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 67 Middle East: Offshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 68 Africa: Well Intervention Market Size, By Service, 2012–2019 ($Million)
Table 69 Africa: Well Intervention Market Size, By Application, 2012–2019 ($Million)
Table 70 Africa: Onshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 71 Africa: Offshore Well Intervention Market Size, By Country, 2012–2019 ($Million)
Table 72 Africa: Offshore Well Intervention Market Size, By Type, 2012–2019 ($Million)
Table 73 Regional Benchmarking of Key Players
Table 74 New Product Launches, 2011–2014
Table 75 Contracts & Agreements, 2011–2014
Table 76 Mergers & Acquisitions, 2011–2014
Table 77 Expansions, 2011–2014

List of Figures (57 Figures)

Figure 1 Well Intervention Market: Research Methodology
Figure 2 Increase in Global Deep-water Drilling Activities
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Well Intervention Market: Regional Snapshot (2014 vs. 2019)
Figure 6 Americas Dominated the Well Intervention Market in 2014
Figure 7 Well Intervention Market Size, By Service, 2014 ($Million)
Figure 8 Well Intervention Market Size, By Service Type, 2014 & 2019 ($Million)
Figure 9 Well Intervention Market Size, By Application, 2014 & 2019 ($Million)
Figure 10 Offshore Well Intervention Market Size, By Type, 2014 & 2019 ($Million)
Figure 11 New Oilfield Discoveries & Increase in Production Activities Will Drive the Well Intervention Market During the Forecast Period
Figure 12 Africa is the Fastest Growing Region to Demand Well Intervention Services From 2014 to 2019
Figure 13 Americas Contributed Almost Half the Share of Well Intervention Market in 2014
Figure 14 Offshore Well Intervention Services Will Grow at A Faster Rate During the Forecast Period
Figure 15 Stimulation Services is Expected to Grow at the Highest Rate During the Forecast Period
Figure 16 Life Cycle Analysis, By Region During the Forecast Period
Figure 17 Types of Well Intervention Services
Figure 18 Well Intervention Services, By Application Area
Figure 19 Development of New Oilfields is Driving the Well Intervention Market
Figure 20 Top Countries With Technically Recoverable Shale Reserves in 2013
Figure 21 Impact Analysis of Market Dynamics
Figure 22 Well Intervention Supply Chain
Figure 23 Increasing Deep-water Drilling Activities is Leading to High Demand for Well Intervention Services
Figure 24 Porter’s Five Forces Analysis : Well Intervention Market
Figure 25 Stimulation Intervention Services is Expected to Grow at the Highest CAGR During the Forecast Period
Figure 26 Americas is Expected to Dominate the Logging & Bottom hole Intervention Services During the Forecast Period
Figure 27 Offshore Application is Expected to Grow at A Faster Rate During the Forecast Period
Figure 28 Onshore Application is Expected to Dominate the Well Intervention Market During the Forecast Period
Figure 29 Offshore Well Intervention Classification, By Type (Light, Medium, & Heavy)
Figure 30 Heavy Well Intervention Market is Expected to Grow at the Highest Rate During the Forecast Period
Figure 31 Proven Oil & Gas Reserves, By Region
Figure 32 Americas is Expected to Dominate the Well Intervention Market During the Forecast Period
Figure 33 China is Expected to Be an Emerging Market for Well Intervention Services During the Forecast Period
Figure 34 North America Held More Than Half of Americas Well Intervention Market Share in 2014
Figure 35 Stimulation Intervention Service is Expected to Grow at the Highest CAGR During the Forecast Period in North America
Figure 36 China Leads the Well Intervention Market in Asia-Pacific
Figure 37 Companies Adopted New Product/Technology Developments as the Key Growth Strategy During 2011–2014
Figure 38 Well Intervention Market Share (By Value): Top 5 Companies vs. Others, 2013
Figure 39 Well Intervention Market Share (Value), By Major Market Players, 2013
Figure 40 Market Evaluation Framework
Figure 41 Battle for Market Share: Mergers & Acquisitions Was the Key Strategy
Figure 42 Benchmarking Major Players
Figure 43 Baker Hughes: Company Snapshot
Figure 44 Halliburton Co.: Company Snapshot
Figure 45 Schlumberger Ltd.: Company Snapshot
Figure 46 Superior Energy Services Inc.: Company Snapshot
Figure 47 Weatherford International Ltd.: Company Snapshot
Figure 48 Archer Ltd.: Company Snapshot
Figure 49 Expro International Group Holdings Ltd.: Company Snapshot
Figure 50 FMC Technologies: Company Snapshot
Figure 51 Helix Energy Solutions Group Inc.: Company Snapshot
Figure 52 Key Energy Services Inc.: Company Snapshot
Figure 53 Nabors Industries Ltd.: Company Snapshot
Figure 54 Trican Well Service Ltd.: Company Snapshot
Figure 55 Welltec International APS: Company Snapshot
Figure 56 Lupatech: Company Snapshot
Figure 57 Basic Energy Services Inc.: Company Snapshot

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