ACE Aviation Holdings Inc. Oct 04

Description:
Abstract
Improved operating cost structure, through reforms achieved in bankruptcy; Flexibility to significantly increase use of low-cost regional jets; and Good international route structure. Participation in the price-competitive and cyclical airline industry; Previous history of losses and weak cash flow; Continuing pressure from low-cost airline competitors; and Pressure from high fuel costs. The long-term corporate credit rating on ACE Aviation Holdings Inc. (ACE) and wholly owned subsidiary, Air Canada, reflects the carrier's higher-cost structure relative to its domestic competitors, the structural volatility in passenger demand, exposure to high fuel prices, and the reliance on a new business plan to restore profitability. These weaknesses are offset by the company's good liquidity and its extensive, well-positioned network. ACE has emerged from bankruptcy protection...

Companies mentioned in this report are:
- ACE Aviation Holdings Inc.
- Air Canada

Action: Review

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