Canned Food - A Global Market Overview

Description: Though tastes of consumers as regards food are highly varying, there is hardly any difference in the qualities that they value. Topping the list of consumer demands for foods and packaging are freshness, ingredients of superior quality, convenience and eco-friendliness. The humble can is able to provide all of these, though consumer perception regarding the same is very low. For instance, convenience offered by canned foods is highly valued by consumers, but other benefits, such as health and nutritional advantages are often ignored. Today's consumer is gaining an insight into the role played by nutritious foods to maintain a healthy lifestyle, with health-conscious diets becoming more common and driving the demand for the most nutritious food on offer.

This comprehensive market report provides an in depth analysis of the global market for canned food. Rich statistical analysis is carried out for the global and the regional markets including the North America (United States, Canada and Mexico), Europe (Germany, Spain, United Kingdom, Italy, Russia, Poland, Hungary and Rest of Europe), Asia-Pacific (Australia, China, India, Japan, The Philippines, Thailand, South Korea, Vietnam and Rest of Asia-Pacific), South America (Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America) and Rest of World.

The major canned food segments analyzed in this study comprise Canned Cooking Sauces, Canned Desserts, Canned Fish/Seafood, Canned Fruits, Canned Meat, Canned Pasta & Noodles, Canned Soups and Canned Vegetables. Worldwide, demand for Canned Food is estimated at US$77.2 billion in 2013, forecast to be US$79.6 billion in 2014, and projected to reach US$99.7 billion in 2020, reflecting a CAGR of 3.5% over 2010-2020.

This 260 page global market report includes 159 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region and product segments. The report covers the profiles of 13 key global players and 51 major players for North America – 18; Europe – 13; Asia-Pacific – 15; South America – 2; and Rest of World – 3. The report also provides the listing of the companies engaged in manufacturing and the supply of canned food. The global list covers addresses, contact numbers and the website addresses of 703 companies.

Contents:

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION
   1.1 Product Outline
      1.1.1 Canning: History and Development
         1.1.1.1 Canning in the United Kingdom
         1.1.1.2 Canning in the United States
         1.1.1.3 Canned Food during World War I
         1.1.2 Pros and Cons of Canned Foods
            1.1.2.1 Process of Canning
            1.1.2.2 Canned Foods and Risks
            1.1.2.3 Convenience and Safety
         1.1.3 Types of Canned Foods
            1.1.3.1 Canned Cooking Sauces
            1.1.3.2 Canned Desserts
            1.1.3.3 Canned Fish/Seafood
            1.1.3.4 Canned Fruits
            1.1.3.5 Canned Meat
            1.1.3.6 Canned Pasta & Noodles
            1.1.3.7 Canned Soups
            1.1.3.8 Canned Vegetables
      1.2 CMI's Multi-Year Campaign for Canned Food

2. KEY MARKET TRENDS
   2.1 CMI's Multi-Year Campaign for Canned Food
2.2 BPA in Canned Foods
2.3 Merits of Canned Foods in Maintaining Freshness, Nutrition and Safety
2.4 Are Nutrient Levels in Fresh, Frozen and Canned Vegetables Different?
2.5 Canned Foods Ideal and Inexpensive Options for Obtaining Major Nutrients
2.6 Benefits of Canned Foods Taken Too Lightly by Consumers

3. KEY GLOBAL PLAYERS

4. KEY BUSINESS TRENDS
- Novel Ready to Eat Canned Products Introduced by Markfed
- Seneca Foods Corporation Acquires Independent Foods LLC
- Strategic Agreement of Hormel Foods to Acquire Skippy® Peanut Butter Business
- New Ayam Brand Sardines with Teriyaki Sauce
- ConAgra Acquires Ralcorp Holdings
- Hilton Food Establishes a Strategic Alliance with Woolworths
- Novel Canned Meatball Introduced by Crosse & Blackwell
- Campbell Plans to Take Liebig Brand to Canned Vegetable Dishes
- CECAB Plans to Shut Two Vegetable Canning Units
- Food Unit of Splash Corp Inks Agreement for Acquiring Moondish Foods
- Century Canning Takes Over Meat Operations of RFM Corp
- Novel Canned Vegetable Products Introduced by Green Giant
- Campbell Shuts Down Two Facilities in the US
- Itochu Acquires Dole's Canned Food and Beverage Businesses
- Star-K Kosher Certification for Zumdieck's Ten Canned Food Products
- Acquisition of International Cuisine by Greencore
- Launch of Princes' Novel Chicken Deli Fillers Varieties Aims at Lunch Time Market
- Cosan Establishes Strategic Alliance with Camil Alimentos to Lead Sugar, Rice and Canned Fish Market in Brazil
- Bonduelle Takes Over Kelet-Food Cannery
- Indian Parmapra Food Products Acquired by General Mills
- Bonduelle Plans to Boost its Russian Production Units Capacity
- Agro Tech Invests Rs.100 Crore for Capacity Expansion
- Pinnacle Foods' US Meat Cannery Expansion
- Heinz to Shut its Plants
- Seneca Foods Establishes a Strategic Merger to Acquire Allens
- Rhodes Introduces Top Grade Canned Chick Peas
- Introduction of Gants Chunky Chicken
- Smithfield Foods Terminates the Negotiations for Acquiring Campofrio Food Group
- Four Charitable Homes Receive Ayam Brand's Nutritious Food Products
- Ayam Brand Introduces New Canned Products in Borneo
- Heinz Acquires Coniexpress S.A.
- Zwanenberg Takes Over Vietti Foods
- Acquisition of Canned Food Line of Premier Foods by Princes
- Rhodes Introduces Top Grade Canned Whole Peeled Tomatoes
- Rhodes Wins Competition Commission Approval for its Del Monte Canning Acquisition
- Introduction of John West's Novel Canned Fish Products
- Viterra Acquires Dakota Growers

5. GLOBAL MARKET OVERVIEW
5.1 Market Overview by Product Segment
5.2 Canned Food Product Market Overview by Geographic Region
5.2.1 Canned Cooking Sauces
5.2.2 Canned Desserts
5.2.3 Canned Fish/Seafood
5.2.4 Canned Fruits
5.2.5 Canned Meat
5.2.6 Canned Pasta & Noodles
5.2.7 Canned Soups
5.2.8 Canned Vegetables

PART B: REGIONAL MARKET PERSPECTIVE

REGIONAL MARKET OVERVIEW
1. NORTH AMERICA
1.1 Market Overview by Geographic Region
1.2 Market Overview by Product Segment
1.3 Canned Food Product Market Overview by NA Region
1.3.1 Canned Cooking Sauces
1.3.2 Canned Desserts
1.3.3 Canned Fish/Seafood
1.3.4 Canned Fruits
1.3.5 Canned Meat
1.3.6 Canned Pasta & Noodles
1.3.7 Canned Soups
1.3.8 Canned Vegetables
1.4 Major Market Players
American Italian Pasta Company (United States)
B&G Foods, Inc. (United States)
Bruce Foods Corporation (United States)
Bumble Bee Foods, LLC (United States)
Campbell Soup Company (United States)
Conagra Foods, Inc (United States)
Del Monte Foods (United States)
Dole Food Company, Inc (United States)
General Mills, Inc (United States)
Goya Foods, Inc. (United States)
Grupo Herdez S.A.B. de C.V. (Mexico)
H. J. Heinz Company (United States)
Hormel Foods (United States)
Pescados Industrializados SA de CV (Mexico)
Pinnacle Foods Inc (United States)
Smithfield Foods, Inc. (United States)
StarKist Co. (United States)
Tri-Union Seafoods, LLC (dba Chicken of Sea International) (United States)

1.5 North American Market Overview by Country
1.5.1 THE UNITED STATES
1.5.1.1 Market Overview by Product Segment

1.5.2 CANADA
1.5.2.1 Market Overview by Product Segment

1.5.3 MEXICO
1.5.3.1 Market Overview by Product Segment

2. EUROPE
2.1 Market Overview by Geographic Region
2.2 Market Overview by Product Segment
2.3 Canned Food Product Market Overview by European Region
2.3.1 Canned Cooking Sauces
2.3.2 Canned Desserts
2.3.3 Canned Fish/Seafood
2.3.4 Canned Fruits
2.3.5 Canned Meat
2.3.6 Canned Pasta & Noodles
2.3.7 Canned Soups
2.3.8 Canned Vegetables
2.4 Major Market Players
Atria Plc (Finland)
Bolton Group (The Netherlands)
Bonduelle SA (France)
CECAB Group (France)
Danish Crown AmbA (Denmark)
Grupo Calvo (Spain)
H J Heinz Co Ltd (United Kingdom)
Hero (Switzerland)
Meica GmbH & Co KG (Germany)
Nestlé SA (Switzerland)
Premier Foods Plc (United Kingdom)
Princes Limited (United Kingdom)
Zwanenberg Food Group (Netherlands)

2.5 European Market Overview by Country
2.5.1 FRANCE
2.5.1.1 Market Overview by Product Segment

2.5.2 GERMANY
2.5.2.1 Market Overview by Product Segment

2.5.3 SPAIN
2.5.3.1 Market Overview by Product Segment

2.5.4 THE UNITED KINGDOM
2.5.4.1 Market Overview by Product Segment

2.5.5 ITALY
2.5.5.1 Market Overview by Product Segment

2.5.6 RUSSIA
2.5.6.1 Market Overview by Product Segment

2.5.7 POLAND
2.5.7.1 Market Overview by Product Segment

2.5.8 HUNGARY
2.5.8.1 Market Overview by Product Segment

2.5.9 REST OF EUROPE
2.5.9.1 Market Overview by Product Segment

3. ASIA-PACIFIC
3.1 Market Overview by Geographic Region
3.2 Market Overview by Product Segment
3.3 Canned Food Product Market Overview by Asia-Pacific Region
3.3.1 Canned Cooking Sauces
3.3.2 Canned Desserts
3.3.3 Canned Fish/Seafood
3.3.4 Canned Fruits
3.3.5 Canned Meat
3.3.6 Canned Pasta & Noodles
3.3.7 Canned Soups
3.3.8 Canned Vegetables
3.4 Major Market Players
AGV Products Corporation (Taiwan)
AYAM Sarl (Singapore)
Daesang Corporation (South Korea)
Dongwon F&B Co., Ltd. (South Korea)
Golden Circle (Australia)
Hagoromo Foods (Japan)
Haldiram's (India)
Heinz Wattie's Limited (New Zealand)
PT Medan Tropical Canning & Frozen Industries (Indonesia)
San Miguel Pure Foods Company, Inc (Philippines)
Shanghai Maling Aquarius Co., Ltd. (China)
Sichuan Meining Industry Group Food Co., Ltd. (China)
Xiamen Gulong Canned Food Co., Ltd. (China)
Xinjiang Chalkis Tomato Co., Ltd. (China)
Zhejiang Iceman Group Co. Ltd. (China)
3.5 Asia-Pacific Market Overview by Country
3.5.1 AUSTRALIA
3.5.1.1 Market Overview by Product Segment

3.5.2 CHINA
3.5.2.1 Market Overview by Product Segment

3.5.3 INDIA
3.5.3.1 Market Overview by Product Segment

3.5.4 JAPAN
3.5.4.1 Market Overview by Product Segment

3.5.5 THE PHILIPPINES
3.5.5.1 Market Overview by Product Segment

3.5.6 THAILAND
3.5.6.1 Market Overview by Product Segment

3.5.7 SOUTH KOREA
3.5.7.1 Market Overview by Product Segment

3.5.8 VIETNAM
3.5.8.1 Market Overview by Product Segment

3.5.9 REST OF ASIA-PACIFIC
3.5.9.1 Market Overview by Product Segment

4. SOUTH AMERICA
4.1 Market Overview by Geographic Region
4.2 Market Overview by Product Segment
4.3 Canned Food Product Market Overview by South American Region
4.3.1 Canned Cooking Sauces
4.3.2 Canned Desserts
4.3.3 Canned Fish/Seafood
4.3.4 Canned Fruits
4.3.5 Canned Meat
4.3.6 Canned Pasta & Noodles
4.3.7 Canned Soups
4.3.8 Canned Vegetables
4.4 Major Market Players
JBS Argentina (Argentina)
JBS S.A. (JBS-Friboi) (Brazil)

4.5 South American Market Overview by Country
4.5.1 ARGENTINA
4.5.1.1 Market Overview by Product Segment

4.5.2 BRAZIL
4.5.2.1 Market Overview by Product Segment

4.5.3 CHILE
4.5.3.1 Market Overview by Product Segment

4.5.4 COLOMBIA
4.5.4.1 Market Overview by Product Segment

4.5.5 PERU
4.5.5.1 Market Overview by Product Segment

4.5.6 VENEZUELA
4.5.6.1 Market Overview by Product Segment
4.5.7 REST OF SOUTH AMERICA
4.5.7.1 Market Overview by Product Segment

5. REST OF WORLD
5.1 Rest of World Market Overview by Product Segment
5.2 Major Market Players
Mezzan Holding Company (Kuwait)
Rhodes Food Group (Pty) Ltd (South Africa)
Tiger Brands Limited (South Africa)

PART C: GUIDE TO THE INDUSTRY
1. NORTH AMERICA
1.1 Canada
1.2 Mexico
1.3 United States

2. EUROPE
2.1 Austria
2.2 Belgium
2.3 Croatia
2.4 Czech Republic
2.5 Denmark
2.6 Finland
2.7 France
2.8 Germany
2.9 Greece
2.10 Hungary
2.11 Iceland
2.12 Italy
2.13 Kazakhstan
2.14 Latvia
2.15 Norway
2.16 Poland
2.17 Portugal
2.18 Russia
2.19 Scotland
2.20 Slovenia
2.21 Spain
2.22 Sweden
2.23 Switzerland
2.24 The Netherlands
2.25 Turkey
2.26 Ukraine
2.27 United Kingdom

3. ASIA-PACIFIC
3.1 Australia
3.2 China
3.3 Hong Kong
3.4 India
3.5 Indonesia
3.6 Japan
3.7 Malaysia
3.8 New Zealand
3.9 Philippines
3.10 Singapore
3.11 South Korea
3.12 Sri Lanka
3.13 Taiwan
3.14 Thailand
3.15 Vietnam

4. REST OF WORLD
4.1 Argentina
4.2 Brazil
4.3 Chile
4.4 Colombia
4.5 Costa Rica
4.6 Cuba
4.7 Egypt
4.8 Iran
4.9 Kuwait
4.10 Morocco
4.11 South Africa
4.12 United Arab Emirates

PART D: ANNEXURE
1. RESEARCH METHODOLOGY
2. QUESTIONNAIRE
3. FEEDBACK

Charts & Graphs

PART A: GLOBAL MARKET PERSPECTIVE
Chart 3: Global Canned Cooking Sauces Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 4: Glance at 2010, 2015 and 2020 Global Canned Cooking Sauces Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 5: Global Canned Desserts Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 6: Glance at 2010, 2015 and 2020 Global Canned Desserts Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 7: Global Canned Fish/Seafood Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 8: Glance at 2010, 2015 and 2020 Global Canned Fish/Seafood Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 9: Global Canned Fruits Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 10: Glance at 2010, 2015 and 2020 Global Canned Fruits Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 11: Global Canned Meat Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 12: Glance at 2010, 2015 and 2020 Global Canned Meat Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 14: Glance at 2010, 2015 and 2020 Global Canned Pasta & Noodles Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 15: Global Canned Soups Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 16: Glance at 2010, 2015 and 2020 Global Canned Soups Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World
Chart 17: Global Canned Vegetables Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 18: Glance at 2010, 2015 and 2020 Global Canned Vegetables Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

PART B: REGIONAL MARKET PERSPECTIVE
Chart 19: Global Canned Food Market – Geographic Regions Ranked by Percentage CAGR (2010-2020) for...
Asia-Pacific, South America, Europe, North America and Rest of World
Chart 20: Global Canned Food Market Analysis (2010-2020) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US$ Million
Chart 21: Glance at 2010, 2015 and 2020 Global Canned Food Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World

NORTH AMERICA
Chart 22: North American Canned Food Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 23: Glance at 2010, 2015 and 2020 North American Canned Food Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 26: North American Canned Cooking Sauces Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 27: Glance at 2010, 2015 and 2020 North American Canned Cooking Sauces Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 28: North American Canned Desserts Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 29: Glance at 2010, 2015 and 2020 North American Canned Desserts Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 30: North American Canned Fish/Seafood Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 31: Glance at 2010, 2015 and 2020 North American Canned Fish/Seafood Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 32: North American Canned Fruits Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 33: Glance at 2010, 2015 and 2020 North American Canned Fruits Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 34: North American Canned Meat Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 35: Glance at 2010, 2015 and 2020 North American Canned Meat Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 36: North American Canned Pasta & Noodles Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 37: Glance at 2010, 2015 and 2020 North American Canned Pasta & Noodles Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 38: North American Canned Soups Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 39: Glance at 2010, 2015 and 2020 North American Canned Soups Market Share (%) by Geographic Region - United States, Canada and Mexico
Chart 40: North American Canned Vegetables Market Analysis (2010-2020) by Geographic Region - United States, Canada and Mexico in US$ Million
Chart 41: Glance at 2010, 2015 and 2020 North American Canned Vegetables Market Share (%) by Geographic Region - United States, Canada and Mexico

THE UNITED STATES

CANADA
Chart 45: Glance at 2010, 2015 and 2020 Canadian Canned Food Market Share (%) by Product Segment -
Canned Cooking Sauces, Canned Desserts, Canned Fish/Seafood, Canned Fruits, Canned Meat, Canned Pasta & Noodles, Canned Soups and Canned Vegetables

MEXICO

EUROPE
Chart 48: European Canned Food Market Analysis (2010-2020) by Geographic Region - France, Germany, Spain, United Kingdom, Italy, Russia, Poland, Hungary and Rest of Europe in US$ Million
Chart 49: Glance at 2010, 2015 and 2020 European Canned Food Market Share (%) by Geographic Region - France, Germany, Spain, United Kingdom, Italy, Russia, Poland, Hungary and Rest of Europe

FRANCE
GERMANY

SPAIN

THE UNITED KINGDOM

ITALY

RUSSIA

POLAND

HUNGARY

REST OF EUROPE


South Korea: South Korean Canned Food Market Analysis (2010-2020) by Product Segment - Canned Cooking Sauces, Canned Desserts, Canned Fish/Seafood, Canned Fruits, Canned Meat, Canned Pasta & Noodles, Canned Soups and Canned Vegetables


South America: South American Canned Food Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 125: Glance at 2010, 2015 and 2020 South American Canned Food Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 128: South American Canned Cooking Sauces Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 129: Glance at 2010, 2015 and 2020 South American Canned Cooking Sauces Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 130: South American Canned Desserts Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 131: Glance at 2010, 2015 and 2020 South American Canned Desserts Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 132: South American Canned Fish/Seafood Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 133: Glance at 2010, 2015 and 2020 South American Canned Fish/Seafood Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 134: South American Canned Fruits Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 135: Glance at 2010, 2015 and 2020 South American Canned Fruits Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 136: South American Canned Meat Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 137: Glance at 2010, 2015 and 2020 South American Canned Meat Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 138: South American Canned Pasta & Noodles Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 139: Glance at 2010, 2015 and 2020 South American Canned Pasta & Noodles Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 140: South American Canned Soups Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 141: Glance at 2010, 2015 and 2020 South American Canned Soups Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America
Chart 142: South American Canned Vegetables Market Analysis (2010-2020) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America in US$ Million
Chart 143: Glance at 2010, 2015 and 2020 South American Canned Vegetables Market Share (%) by Geographic Region - Argentina, Brazil, Chile, Colombia, Peru, Venezuela and Rest of South America

ARGENTINA

BRAZIL

CHILE
Chart 149: Glance at 2010, 2015 and 2020 Chilean Canned Food Market Share (%) by Product Segment - Canned Cooking Sauces, Canned Desserts, Canned Fish/Seafood, Canned Fruits, Canned Meat, Canned Pasta
& Noodles, Canned Soups and Canned Vegetables

COLOMBIA

PERU

VENEZUELA

REST OF SOUTH AMERICA

REST OF WORLD
Chart 159: Glance at 2010, 2015 and 2020 Rest of World Canned Food Market Share (%) by Product Segment - Canned Cooking Sauces, Canned Desserts, Canned Fish/Seafood, Canned Fruits, Canned Meat, Canned Pasta & Noodles, Canned Soups and Canned Vegetables

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