Summary: L E Lundbergforetagen AB Apr 13

Description:
Large proportion of low-risk real estate operations. High creditworthiness of portfolio investments. Long track record of risk-averse investment strategies. Exposure to volatile equity markets and somewhat restricted portfolio liquidity, given the significant proportion of majority-owned investments. Conservative financial policies and stable long-term ownership structure. Strong asset coverage and high financial flexibility. Strong dividend inflow and predictable real estate earnings. High volatility in listed asset values, which can lead to rapid changes in the loan-to-value ratio. The stable outlook on Swedish holding company L E Lundbergsforetagen AB reflects Standard & Poor’s Ratings Services’ view that Lundbergs will preserve its conservative capital structure and, therefore, retain its strong financial flexibility. We understand that Lundbergs aims to maintain leverage below 50% of the...

Companies mentioned in this report are:
- L E Lundbergforetagen AB

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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