Brinker International Inc.'s $550 Million Senior Unsecured Notes Assigned 'BBB-' Rating May 13

Description:

NEW YORK (Standard & Poor's) May 8, 2013--Standard & Poor's Ratings Services said today that it assigned its 'BBB-' rating (the same as the long-term corporate credit rating) to Dallas-based Brinker International Inc.'s $250 million senior unsecured notes due in 2018 and $300 million senior unsecured notes due 2023. The company plans to use net proceeds from the note issuances to redeem its outstanding notes due 2014, to repay a portion of the outstanding balance of its revolving credit facility and for general corporate purposes, including possible stock repurchases. The ratings on Brinker reflect Standard & Poor's view of its business risk profile as "satisfactory", based on the company's participation in the highly competitive restaurant industry, good position in the...

Companies mentioned in this report are:
- Brinker International Inc.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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