
Description: An essential component of an advanced smart grid, distribution management systems (DMS) will reach $5.6 billion by 2020. Progressive utilities in the U.S. such as Duke Energy, SCE, and PG&E, global Smart Grid stimulus packages, and federal mandates to improve electrical systems around the globe have given many the opportunity to optimize the hardware and software deployed from these programs. Driven by companies such as GE, Alstom Grid, Siemens, and Telvent, DMS allow utilities to achieve such optimization.

This analysis-ready strategic dataset includes global DMS market forecasts from 2012 to 2020, regional forecasts, and country specific forecasts for fifteen countries (Premium members have access to all datasets). Today, North America accounts for 40% of the global DMS market, while Europe and Asia account for 25% and 23%, respectively. By 2020, Asia will hold 32% of the global DMS market, while North America and Europe will account for 31% and 21% of the market, respectively. Developed nations such as the U.S. and Canada, and BRICs nations will account for over 80% of the global market by 2020.

Zpryme has refined its forecasting models over dozens of reports, expert interviews, and global utility surveys to produce granular projections based on expected demand and our first-hand knowledge of local market conditions. To make this a truly industry-first dataset for actionable planning, the combined expertise of Zpryme’s global research team and Smart Grid Advisory Board provide a concise set of strategic data to capitalize on the rapidly growing DMS market.

Contents: Global Distribution Management System Market Value by Region, 2012 – 2020

Global Market Value

World Region

-North America
-Central & South America
-Europe
-Asia Pacific
-ROW
-Total

Percent of Total Market

-North America
-Latin & South America
-Europe
-Asia Pacific
-ROW
-Total

Distribution Management System Market Value by Country, 2012 – 2020

-U.S.
-Mexico
-Canada
-Brazil
-China
-Japan
-India
-South Korea
-France
-Germany
List of Tables:

- Global Distribution Management System Market Value by Region, 2012 – 2020
- Distribution Management System Market Value by Country, 2012 – 2020

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