Presale: Golden Credit Card Trust Jul 08

Description:
Closing date: July [- ], 2008. Collateral: Canadian dollar-denominated VISA credit card receivables. Joint Lead Arrangers: RBC Capital Markets Corporation and JPMorgan Securities Inc. Seller and Servicer: Royal Bank of Canada (AA-/Stable/A-1+). Indenture Trustee: CIBC Mellon Trust Company. The preliminary ratings assigned to Golden Credit Card Trust's credit card receivable-backed notes series 2008-3 reflect sufficient credit enhancement protection for the notes at their respective levels. Credit enhancement to the senior noteholders is provided by a 4.5% subordinated note class and a dedicated spread account funded to required targeted levels depending on current excess spread levels. The preliminary ratings also reflect an assessment of the credit risk associated with the overall quality of the collateral loan pool based on historical portfolio performance,...

Companies mentioned in this report are:
- Golden Credit Card Trust

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