Summary: Caraustar Industries Inc. Mar 01

Description: Abstract
The ratings reflect Caraustar Industries Inc.’s average business profile, with leading positions in various segments of the recycled paperboard market, limited product diversity, and a moderately aggressive financial policy. Caraustar produces recycled board used in production of tubes and cores, gypsum wallboard, and specialty items such as puzzle pieces. The company has maintained important market positions in these niche product lines, but has little product diversity as it is narrowly focused on cyclical recycled paperboard markets. Operating margins, which had been fairly stable, have slipped from the 20% area to the low teens during the past couple of years due to lower operating rates following acquisitions and, more recently, a spike in energy costs, and reduced gypsum facing paper sales...

Companies mentioned in this report are:
- Caraustar Industries Inc.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Summary: Caraustar Industries Inc. Mar 01
Web Address: http://www.researchandmarkets.com/reports/2550568/
Office Code: SCDKV6F3

Product Format
Please select the product format and quantity you require:

Quantity
Electronic: USD 175

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: ________________________ First Name: ________________________
Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
Email Address: * ________________________ Last Name: ________________________
Job Title: ________________________
Organisation: ________________________
Address: ________________________
City: ________________________
Postal / Zip Code: ________________________
Country: ________________________
Phone Number: ________________________
Fax Number: ________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp