Summary: KT Corp. Dec 11

Description:
Abstract
The rating on Korea-based telecommunications operator KT Corp. (A/Stable/--.) reflects the company's dominant position in Korea's fixed-line telecommunications market, its solid and stable operating cash flow, and its modest financial risk profile. Constraining factors include declines in revenue from fixed-line telephony services, a saturated and competitive domestic telecommunications market, and regulatory pressure to cut prices. KT, which the government privatized in 2002, is the dominant fixed-line operator in Korea. As of September 2011, it controlled about 71% of the domestic market for telephony services, including Voice over Internet Protocol (VoIP). Using its dominant position in Korea's telecommunications market, and backed by a good brand image and superior network coverage, the company has established a leading position in Korea's broadband sector,...

Companies mentioned in this report are:
- KT Corp.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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