Abstract

Standard & Poor's Ratings Services assigned its 'AAA/A-1+' rating to Roanoke Industrial Development Authority, Va.'s $74.24 million hospital revenue bonds, series 2005C, issued on behalf of the Carilion Health System Obligated Group. The 'AAA' long-term rating assigned was based on a bond insurance policy provided by Financial Security Assurance Inc. ('AAA'). The 'A-1+' short-term rating was based on a standby bond purchase agreement (SBPA) provided by Wachovia Bank N.A. ('AA-/A-1+'). The SBPA provides coverage for the purchase price of tendered bonds that are not successfully remarketed, including the principal of and interest on the bonds for 35 days at the maximum bond rate of 12% in the daily and weekly rate modes. The SBPA expires on Dec. 13, 2006, unless...

Companies mentioned in this report are:
- Carilion Clinic Obligated Grp
- Roanoke Econ Dev Auth

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.
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