Banco Santander-Chile S.A.'s $250 Million Senior Unsecured Notes Rates 'A'
May 13

Description:  
MEXICO CITY (Standard & Poor's) May 31, 2013--Standard & Poor's Ratings Services said today that it assigned its 'A' issue level rating to Banco Santander-Chile S.A.'s (BSCh; A/Stable/A-1) senior unsecured fixed-rate notes for up to $250 million due 2018. "The rating on the proposed notes reflects their pari passu ranking with the bank's other senior unsecured debt obligations, and as a result, it is the same as the long-term issuer credit rating on the bank," said Standard & Poor's credit analyst Arturo Sanchez. The bank will use the proceeds primarily for general corporate purposes. "Given the weaker creditworthiness of BSCh's Spain-based parent, we will continue to closely monitor any possible changes in the bank's dividends, funding and liquidity, related-party transaction...

Companies mentioned in this report are:
- Banco Santander-Chile S.A.

Action: New Rating

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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