Banco Popolare's Preferred Securities Ratings Raised To 'CCC+' Following Tender Offer Closure; No Other Ratings Affected May 13

Description:
On May 27, 2013, Italy-based Banco Popolare Societa Cooperativa SCRL announced the completion of its offer to repurchase its outstanding preferred securities. We are raising our issue ratings on the remaining preferred securities following the closure of the tender offer to 'CCC+' from 'C'. Today's rating action does not affect the counterparty credit ratings or any other issue ratings on Banco Popolare. MADRID (Standard & Poor's) May 31, 2013--Standard & Poor's Ratings Services said today that it has raised its issue ratings to 'CCC+' from 'C' on the remaining rated preferred securities issued by Italy-based Banco Popolare Societa Cooperativa SCRL (Banco Popolare) (ISIN XS0304963290 and ISIN XS0304963373). The rating action follows Banco Popolare's announcement on May 27, 2013, that it...

Companies mentioned in this report are:
- Banco Popolare Societa Cooperativa SCRL

Action: Upgraded

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research type: News
This product is a is a brief one-page announcement of no more than 500 words with a quote from the analyst. It is media and investor focused with no accompanying commentary article.

Ordering:
Order Online - http://www.researchandmarkets.com/reports/2561002/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Banco Popolare's Preferred Securities Ratings Raised To 'CCC+' Following Tender Offer Closure; No Other Ratings Affected May 13
Web Address: http://www.researchandmarkets.com/reports/2561002/
Office Code: SCDKTE6G

Product Format
Please select the product format and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic:</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr] [Mrs] [Dr] [Miss] [Ms] [Prof]
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets, Guinness Center, Taylors Lane, Dublin 8, Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World