Planting and Fertilizing Machinery - Global Strategic Analysis

Description: This report analyzes the worldwide markets for Planting and Fertilizing Machinery in US$ Million. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 131 companies including many key and niche players such as:

AGCO Corp.
Buhler Industries, Inc.
CNH Industrial N.V.
Deere & Company
Great Plains Ag

Contents: I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Seed Planting Machinery
Seed Drill
Planters
Fertilizing Machinery
Dry Fertilizer Spreaders
Liquid Fertilizer Spreaders/Sprayers

II. EXECUTIVE SUMMARY
1. INDUSTRY OVERVIEW
Planting and Fertilizing Machinery Market on a Growth Trajectory
Varying Growth Prospects across Different Regions
Growth Drivers in a Nutshell
Key Challenges
Mechanization in Seeding and Fertilizing Imminent
Table 1: Percentage of Population Engaged in Agriculture and Mechanization in Select Countries: 2014
(includes corresponding Graph/Chart)

2. MARKET TRENDS AND GROWTH DRIVERS
Expanding Global Population & Increase in Agricultural Output to Drive Demand
Table 2: Global Population Estimates by Region in Million for the Years 2015 and 2030 (includes corresponding Graph/Chart)
Farm Consolidation Drives Sales of High Capacity Equipment
Technological Innovations in Farming Equipment Lead the Way
Egerton University Designs Novel Technology for Seeding
Advanced Sprayers Enjoy Strong Demand
Technological Advancements Improve Efficiency for Sprayers
Advances in Fertilizer Spreader Technology Improves Performance
Small Fertilizer Sprayers Witness Rising Demand
Greater Adoption of Precision Farming Techniques Bodes Well for Planting & Fertilizing Machinery

3. TRADE STATISTICS
4. AGRICULTURE MACHINERY MARKET

AN INSIGHT

Industry Overview

Table 7: Global Agricultural Machinery Market by Geographic Region (2015): Percentage Share Breakdown of Value Sales for China, Europe, India, Japan, Latin America, North America and Others (includes corresponding Graph/Chart)

Table 8: Global Distribution of Agricultural Land Holdings by Farm Size in Select Countries/Regions

China

A Threat to Europe's Domination in Agricultural Machinery Production?

Mechanization of Farm Practices Dictate Demand Patterns

Government Subsidies

Important for Farm Mechanization in Developing Nations

Dominant Players in the Industry

Table 9: Leading Players in the Global Agricultural and Turf Equipment Market (2015): Percentage Share Breakdown of Value Sales for AGCO Corp., CNH Industrial, Deere and Co., and Others (includes corresponding Graph/Chart)

5. AN OVERVIEW OF THE AGRICULTURAL SECTOR

Key Statistics

Table 10: Total Arable Land by Region in Million Hectares: 2015 & 2030 (includes corresponding Graph/Chart)

Table 11: Share of Agriculture Sector in GDP (Nominal Terms) in G20 Economies: 2014 (includes corresponding Graph/Chart)

Table 12: World Wheat Production and Consumption for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Table 13: World Wheat Production by Major Producing Countries for the Years 2014/15 & 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)

Table 14: World Rice (Milled) Production and Consumption for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Table 15: World Rice Milled Production by Major Producing Countries for the Years 2014/15 & 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)

Table 16: World Coarse Grains Production and Consumption for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Table 17: World Coarse Grain Production by Major Producing Countries for the Years 2014/15 & 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)

Table 18: World Corn Production and Consumption for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Table 19: World Corn Production by Major Producing Countries for the Years 2014/15 & 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)

6. PRODUCT OVERVIEW

Agricultural Equipment

Planting Machinery

Seed Drill

Planters

Broadcast Seeders

Transplanters

Fertilizing Machinery

Dry Fertilizer Spreaders

Drop Spreaders

Rotary Spreaders

Pendulum Spreaders

Liquid Fertilizer Spreaders/ Sprayers

Choosing the Right Planting and Fertilizing Machinery Promises Good Yields
7. PRODUCT INNOVATIONS/INTRODUCTIONS
- Toro Expands Turf Renovation Line
- Zoomlion Introduces SG80 High Performance Rice Transplanter
- Visser Horti to Unveil Pic-O-Mat Greenline Transplanter
- Versatile Unveils New Line of Sprayers
- Kasco Manufacturing Unveils 10' KED-120 Eco Drill
- Mahindra & Mahindra to Expand Farm Equipment Portfolio
- Visser Launches New Transplant System
- Kinze Manufacturing Introduces New 4900 Series Planters
- Hardi North America Launches New Models of Self-propelled Sprayers
- SULKY Launches New Fertilizer Spreaders
- Dawn Equipment Launches Foresight Ground Hardness Sensor
- Toro Launches Innovative Slit Seeder
- Horsch Introduces New Seed Drill and Sprayers
- Yanmar Unveils New Models of Rice Transplanters
- Kuhn Launches Axis 50.1 Fertilizer Spreader
- Horsch Unveils New DuoDrill and MiniDrill
- Yanmar Introduces PF2R RS Vegetable Transplanter
- Kuhn Introduces Axis 50.1 H EMC W Hydraulic Drive Disc Spreader
- Yanmar Introduces RG Series Rice Transplanters

8. RECENT INDUSTRY ACTIVITY
- John Deere Acquires Precision Planting and Monosem
- CNH Industrial Joins Forces with The Climate Corporation for Precision Planting Technology
- Monsanto Completes Acquisition of Precision Planting
- Case IH and Great Plains Ink Supply Agreement
- AGCO Signs Agreement to Acquire 60% Stake in Santal Equipamentos

9. FOCUS ON SELECT PLAYERS
- AGCO Corp. (US)
- Buhler Industries, Inc. (Canada)
- CNH Industrial N.V. (UK)
- Deere & Company (John Deere) (US)
- Great Plains Ag (US)
- Iseki & Co., Ltd. (Japan)
- Kasco Manufacturing (US)
- Kubota Corporation (Japan)
- Kverneland Group (Norway)
- Kuhn Group (France)

10. GLOBAL MARKET PERSPECTIVE
- Table 20: World Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery by Geographic Region
- Table 21: World Historic Review for Planting & Fertilizing Machinery by Geographic Region
- Table 22: World 14-Year Perspective for Planting & Fertilizing Machinery by Geographic Region

III. MARKET
1. THE UNITED STATES
   A. Market Analysis
   United States: A Major Market for Agricultural Equipment
   Table 23: Annual U.S. Farm Income in US$ Billion for the Years 2010 through 2015 (includes corresponding Graph/Chart)
Table 24: Farm Commodities Prices in the US for Marketing Years 2010/11 to 2015/16
High Horsepower Tractors to Tow Planting & Fertilizing Machinery
Agriculture Statistics
A Review
Table 25: Planted Acreage (Principal Crops) in the US: 2012-2015 (in Million Acres) (includes corresponding Graph/Chart)
Table 26: Average Farm Size in the US: 2004-2014 (in Acres) (includes corresponding Graph/Chart)
Table 27: Number of Farms in the US: 2004-2014 (in Thousands) (includes corresponding Graph/Chart)
Agriculture Produce: A Review
Table 28: Wheat Production and Consumption in the US for the Years 2013/14 to 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)
Table 29: Rice (Milled) Production and Consumption in the US for the Years 2013/14 to 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)
Table 30: Corn Production and Consumption in the US for the Years 2013/14 to 2015/16 (in Thousand Metric Tons) (includes corresponding Graph/Chart)
Trade Statistics
Table 31: The US Exports of Seeders, Planters, and Transplanters (2014 & 2015): Breakdown of Export Value in US$ Thousands by Destination Country (includes corresponding Graph/Chart)
Table 33: The US Exports of Manure Spreaders and Fertilizer Distributors (2014 & 2015): Breakdown of Export Value in US$ Thousand by Destination Country (includes corresponding Graph/Chart)
Product Launches
B.Market Analytics
Table 35: The US Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 36: The US Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
2. CANADA
A.Market Analysis
Small Farms Grab a Sizable Chunk of Planting and Fertilizing Machinery Sales
Key Statistics
Table 37: Number of Farms in Canada by Province: 2011 (includes corresponding Graph/Chart)
Table 38: Average Farm Size (in Acres) in Canada by Province: 2011 (includes corresponding Graph/Chart)
Agriculture Produce: A Review
Table 39: Wheat Production and Consumption in Canada for the Years 2011/12 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
Trade Statistics
Table 40: Canadian Exports of Seeders, Planters, and Transplanters (2014 & 2015): Breakdown of Export Value in US$ Thousand by Destination Country (includes corresponding Graph/Chart)
Table 41: Canadian Imports of Seeders, Planters, and Transplanters (2014 & 2015): Breakdown of Import Value in US$ Thousand by Country of Origin (includes corresponding Graph/Chart)
Table 42: Canadian Exports of Manure Spreaders and Fertilizer Distributors (2014 & 2015): Breakdown of Export Value in US$ Thousand by Destination Country (includes corresponding Graph/Chart)
Table 43: Canadian Imports of Manure Spreaders and Fertilizer Distributors (2014 & 2015): Breakdown of Import Value in US$ Thousand by Country of Origin (includes corresponding Graph/Chart)
Product Launch
Buhler Industries, Inc.
A Key Player
B.Market Analytics
Table 44: Canadian Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 45: Canadian Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
3. JAPAN
A.Market Analysis
Agriculture Produce
A Review
Table 46: Japan’s Milled Rice Production (Brown Basis) in ‘000 MT for Years 2010 through 2014 (includes corresponding Graph/Chart)
Product Launches
Select Key Players
B. Market Analytics
Table 47: Japanese Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 48: Japanese Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Table 49: European Market for Agricultural Equipment by Segment (2015E): Percentage Share Breakdown of Value Sales for Harvesting Machinery; Soil Working Equipment; Sowing, Fertilizing & Plant Protection; Tractors and Other Agricultural Equipment (includes corresponding Graph/Chart)
Agriculture Statistics
Table 50: Europe: Share of Agriculture Sector in GDP (Nominal Terms) for Select Countries: 2014 (includes corresponding Graph/Chart)
Table 51: Total Agricultural Area (1000 ha) in Select European Nations for 2010 (includes corresponding Graph/Chart)
Table 52: Number of Agricultural Farm Businesses (1000 Units) in Select European Nations for 2010 (includes corresponding Graph/Chart)
Agricultural Produce: A Review
Table 53: Wheat Production and Consumption in the European Union for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
Table 54: Coarse Grains Production and Consumption in the European Union for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
Trade Statistics
Table 55: EU Exports of Seeders, Planters, and Transplanters (2014): Breakdown of Export Value in € Thousand by Destination Country (includes corresponding Graph/Chart)
Table 56: EU Imports of Seeders, Planters, and Transplanters (2014): Breakdown of Import Value in € Thousand by Country of Origin (includes corresponding Graph/Chart)
Table 57: EU Exports of Manure Spreaders and Fertilizer Distributors (2014): Breakdown of Export Value in € Thousand by Destination Country (includes corresponding Graph/Chart)
Table 58: EU Imports of Manure Spreaders and Fertilizer Distributors (2014): Breakdown of Import Value in € Thousand by Country of Origin (includes corresponding Graph/Chart)
B. Market Analytics
Table 59: European Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 60: European Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 61: European 14-Year Perspective for Planting & Fertilizing Machinery by Geographic Region Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia & Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
4a. FRANCE
A. Market Analysis
Table 62: French Agricultural Equipment Market by Category (2013): Percentage Share Breakdown of Unit Sales for Harvesting Equipment; Soil Working Equipment; Sowing, Fertilizing, Plant Protection Machinery; Tractors; and Others (includes corresponding Graph/Chart)
Product Launches
Kuhn Group
A Key Player
B. Market Analytics
Table 63: French Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 64: French Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales
Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4b. GERMANY
Market Analysis
Table 65: German Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 66: German Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4c. ITALY
Market Analysis
Table 67: Italian Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 68: Italian Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Product Launches
Strategic Corporate Development
Cnh Industrial N.V.
A Key Player
B. Market Analytics
Table 69: The UK Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 70: The UK Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Table 71: Spanish Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 72: Spanish Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Agriculture Produce: A Review
Table 73: Wheat Production and Consumption in Russia for the Years 2011/12 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
B. Market Analytics
Table 74: Russian Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 75: Russian Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Focus on Select Countries
Poland
Polish Agricultural Equipment Market
An Overview of the Polish Agricultural Sector
Ukraine
Ukrainian Agricultural Equipment Market
Product Launches
Kverneland Group (Norway)
A Key Player
B. Market Analytics
Table 76: Rest of European Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes
5. ASIA-PACIFIC
A. Market Analysis
The Largest and the Fastest Growing Market Globally
Table 78: Total Arable Land in Asia by Territory: 2015 & 2030 (includes corresponding Graph/Chart)
Table 79: Asia-Pacific: Share of Agriculture Sector in GDP (Nominal Terms) for Select Countries: 2014 (includes corresponding Graph/Chart)
India & China: Potential Laden Markets
Table 80: Ten Largest Populated Countries in Asia: 2015 (includes corresponding Graph/Chart)
B. Market Analytics
Table 81: Asia-Pacific Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery by Geographic Region
Australia, China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 82: Asia-Pacific Historic Review for Planting & Fertilizing Machinery by Geographic Region
Australia, China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 83: Asia-Pacific 14-Year Perspective for Planting & Fertilizing Machinery by Geographic Region Percentage Breakdown of Dollar Sales for Australia, China, India, South Korea, and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5a. AUSTRALIA
A. Market Analysis
Agriculture Produce: A Review
Table 84: Wheat Production and Consumption in Australia for the Years 2011/12 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
B. Market Analytics
Table 85: Australian Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 86: Australian Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

5b. CHINA
A. Market Analysis
China
The Leader in the Global Planting and Fertilizing Machinery
Table 87: Chinese Machinery Subsidies in CNY Hundred Million: 2007-2014 (includes corresponding Graph/Chart)
Low Mechanization Benefits Growth in the Agricultural Equipment Sector
Table 88: Mechanization Level for Sowing in China for the Years 2000, 2005, 2010 & 2014 (includes corresponding Graph/Chart)
Ups and Downs in the Journey towards Full Mechanization
Planting & Fertilizing Machinery to Post the Fastest Gains
Demand for Premium Products to Lead Growth in Planting Machinery Sales in China
Chinese Agricultural Equipment Sales to Skyrocket
Table 89: Chinese Farm Equipment Market (2014): Percentage Share Breakdown of Value Sales by Product Segment for Farm Tractors, Harvesting Machinery, Parts & Attachments, Planting & Fertilizing Machinery, Plowing & Cultivating Machinery, and Other Agricultural Equipment (includes corresponding Graph/Chart)
Competitive Scenario
Agriculture Produce: A Review
Table 90: Wheat Production and Consumption in China for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
Table 91: Coarse Grains Production and Consumption in China for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
Table 92: Corn Production and Consumption in China for the Years 2010/11 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)
Product Launch
B. Market Analytics
Table 93: Chinese Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market
Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 94: Chinese Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

5c. INDIA
A. Market Analysis
Overview of Agricultural Mechanization in India
Subsidies and Dearth of Workers, the Major Growth Drivers
Shortage of Agricultural Labor Provides Growth Opportunities for Planting Machinery
Table 95: Number of Agricultural Workers in India (2011 & 2020): Breakdown by Cultivators and Agricultural Laborers in Million (includes corresponding Graph/Chart)
Growing Market for Rice Transplanter
Fortunes of the Sector Linked to Seasonal Monsoon Rains
Agriculture Produce: A Review
Table 96: Production of Food Grains in India in Million Tonnes for the Years 2000, 2005, 2010 & 2014 (includes corresponding Graph/Chart)
Table 97: Production of Major Crops (Kharif & Rabi) in India in Million Tonnes: 2010-2014 (includes corresponding Graph/Chart)

Product Launch
B. Market Analytics
Table 98: Indian Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 99: Indian Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

5d. SOUTH KOREA
Market Analysis
Table 100: South Korean Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 101: South Korean Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

5e. REST OF ASIA-PACIFIC
A. Market Analysis
Focus on Select Regional Markets
Philippines
Government Programs Pushes Forward Agricultural Mechanization
Table 102: PhilMech Target for Agricultural Mechanization for 2012-2016 (includes corresponding Graph/Chart)
Vietnam
Uptake of Farming Equipment Rises Rapidly
Chinese Imports Excel Vietnamese Farm Equipment Market
B. Market Analytics
Table 103: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 104: Rest of Asia-Pacific Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST & AFRICA
A. Market Analysis
Table 105: The Middle East: Share of Agriculture Sector in GDP (Nominal Terms) for Select Countries: 2014 (includes corresponding Graph/Chart)
Africa
Precision Equipment Such as Planters to Witness More Demand in South Africa
Table 106: South African Market for Agricultural Equipment by Category (2015E): Percentage Share Breakdown of Value Sales for Harvesting Equipment, Hay and Silage Equipment, Planting, Fertilizing, & Pest Control Equipment, Tillage Equipment, Tractors, and Others (includes corresponding Graph/Chart)
Table 107: Africa: Share of Agriculture Sector in GDP (Nominal Terms) for Select Countries: 2014 (includes corresponding Graph/Chart)
B. Market Analytics
7. LATIN AMERICA
A. Market Analysis

Agricultural Machinery Market in Latin America

A Snapshot

Table 110: Latin America: Share of Agriculture Sector in GDP (Nominal Terms) for Select Countries: 2014 (includes corresponding Graph/Chart)

B. Market Analytics

Table 111: Latin American Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 112: Latin American Historic Review for Planting & Fertilizing Machinery by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 113: Latin American 14-Year Perspective for Planting & Fertilizing Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7a. BRAZIL
A. Market Analysis

Agriculture Produce: A Review

Table 114: Corn Production and Consumption in Brazil for the Years 2011/12 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Table 115: Soybean Production in Brazil for the Year 2013/14 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Strategic Corporate Development

B. Market Analytics

Table 116: Brazilian Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 117: Brazilian Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

7b. REST OF LATIN AMERICA
A. Market Analysis

Argentina

Agriculture Produce: A Review

Table 118: Wheat Production and Consumption in Argentina for the Years 2011/12 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

Table 119: Corn Production and Consumption in Argentina for the Years 2011/12 to 2015/16 (in Million Metric Tons) (includes corresponding Graph/Chart)

B. Market Analytics

Table 120: Rest of Latin American Recent Past, Current & Future Analysis for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 121: Rest of Latin American Historic Review for Planting & Fertilizing Machinery Market Analyzed with Annual Sales Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 131 (including Divisions/Subsidiaries 141)
The United States (24)
Canada (7)
Japan (5)
Europe (73)
- France (10)
- Germany (7)
- The United Kingdom (10)
- Italy (17)
- Spain (2)
- Rest of Europe (27)
Asia-Pacific (Excluding Japan) (29)
Latin America (1)
Africa (2)

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/2564207/](http://www.researchandmarkets.com/reports/2564207/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: Planting and Fertilizing Machinery - Global Strategic Analysis |
| Web Address: http://www.researchandmarkets.com/reports/2564207/ |
| Office Code: SC83VBOD |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6300</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 8550</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World