Summary: Camil Alimentos S.A. Jun 13

Description:
Abstract
Increasing portfolio and geographic diversification, with well-recognized, leading brands in rice, canned fish, and sugar products. Largest processor and exporter of rice in Latin America, with operations in Brazil, Chile, Peru, and Uruguay. Economies of scale in logistics and strong bargaining power with suppliers. Fairly stable profitability even amid M&A activity. Exposed to the volatility of commodity prices and demand. Aggressive growth strategy through acquisitions, funded with additional debt and equity. Sizable short-term debt to fund its working-capital intensive business. Historical negative free operating cash flow generation. Ability to rapidly integrate acquisitions. Adequate liquidity. Rapid debt reduction following acquisitions. The outlook on Camil Alimentos S.A. is stable, based on our expectation that the company will continue benefiting from its economies...

Companies mentioned in this report are:
- Camil Alimentos S.A.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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