Summary: Campbell County Hospital District, Wyoming; Hospital Jun 13

Description:
Abstract
Standard & Poor's Ratings Services affirmed its 'A-' long-term rating on Campbell County Hospital District (CCHD), Wyo.'s series 2009 hospital revenue bonds. The outlook is stable. The rating reflects our view the hospital's consistently strong operating margins that generate moderately high maximum annual debt service (MADS) coverage for the rating. CCHD also has strong liquidity levels and low leverage, which we view as credit strengths. The hospital recently completed a major construction project (a new tower), but construction risk remains with new unrated debt just issued to finance another major construction project (a 160-bed nursing home). Even with the new debt, the balance sheet metrics remain relatively strong. The rating reflects our view of CCHD's: Strong MADS coverage of 3.9x...

Companies mentioned in this report are:
- Campbell Cnty Hosp Dist

Action: Affirmed

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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