Summary: Komatsu Ltd. Jun 13

Description: Abstract
World's second-largest construction and mining machinery manufacturer, backed by a strong ability to develop high-value-added products and strong positions in major global markets. Diversified earnings sources--supported by global-scale production, distribution, and sales frameworks--and growing demand in emerging markets. Enhanced product lineup and increasing resilience to changes in its operating environment. Volatile earnings due to economic cycles, greater competition, and fluctuating exchange rates.

"Conservative" financial policy. Strong liquidity with ample cash and access to diversified sources of funding.
The stable outlook reflects Standard & Poor's Ratings Services' view that Japan-based construction and mining machinery manufacturer Komatsu Ltd.'s comparatively resilient measures of credit quality and its organic growth are likely to continue. While we expect only a soft recovery in demand for...

Companies mentioned in this report are:
- Komatsu Ltd.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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