Orthodontic Supplies - Global Strategic Business Report

Description: The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

This report analyzes the worldwide markets for Orthodontic Supplies in US$ Thousand. Additionally, the market for Clear Aligners is analysed for the US and Rest of World.

Company profiles are primarily based on public domain information including company URLs. The report profiles 51 companies including many key and niche players such as -

3M Unitek
American Orthodontics
BioMers Pte Ltd.
DB Orthodontics Ltd.
Dentsply Sirona, Inc.

Contents: ORTHODONTIC SUPPLIES

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Orthodontic Supplies

II. EXECUTIVE SUMMARY
1. INDUSTRY OVERVIEW
Corrective Orthodontic Procedures & Cosmetic Dentistry Fuel Growth in the Orthodontic Supplies Market
Economic Growth
A Major Indicator of Orthodontic Supplies Market Dynamics
Table 1: World Real GDP Growth Rates (%) by Country/Region (2014-2017) (includes corresponding Graph/Chart)
Developing Markets Provide Huge Growth Opportunities
Traditional Orthodontic Treatments & Procedures Give Way to Alternatives
Table 2: Global Orthodontics Market (2015E): Percentage Share Breakdown of Case Volume for Traditional Orthodontics and Clear Aligners-based Procedures (includes corresponding Graph/Chart)
Clear Aligners & Invisible Braces Present Stiff Challenge to Traditional Orthodontics
Table 3: World Recent Past, Current and Future Analysis for Clear Aligners by Geographic Region
US and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 4: World Historic Review for Clear Aligners by Geographic Region
US and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 5: World 14-Year Perspective for Clear Aligners by Geographic Region
Percentage Breakdown of Dollar Sales for US and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Teenagers: A Major Customer Category for Orthodontic Products
Table 6: Global Orthodontic Market by Patient Category (2015 & 2020P): Percentage Share Breakdown of Case Volume for Adults and Children & Teenagers (includes corresponding Graph/Chart)
Growing Volume of Adult Orthodontic Treatments
Opportunity for Orthodontic Supplies Market
New Orthodontic Treatment Targeting Adults to Drive Market Growth
Braces in Adults: Potential Opportunities to Tap
Rising Demand for Cosmetic Dentistry Drives Growth in the Orthodontic Supplies Market

Table 7: Annual Disposable Incomes in US$ '000 for Select Countries (2012) (includes corresponding Graph/Chart)
Increasing Opportunities in Aesthetic Orthodontics
Improving Aesthetic Appeal with Removable Appliances
Rising Popularity of Aesthetic Braces
Aesthetics Gain Significance in Archwires Too!
New Orthodontic Braces Cut Down Dentist Visits
Researchers Developing Antibacterial Material for Orthodontic Braces
Researchers to Develop Nonparticles-based Material to Create Clear Plastic Brackets
Growing Prominence of Digital Orthodontics
List of Select Digital Orthodontics Solutions by Company
Wires and Brackets: Leading Product Types
Grey Market: A Challenge for Manufacturers of Dental Products
Fashion Fad Encourages Black Marketing of Fake Braces in Asia
Dentists Performing General Orthodontic Procedures
A Threat to Orthodontists

Competitive Landscape

Table 8: Leading Players in the Global Traditional Orthodontics Market (2015E): Percentage Share Breakdown of Case Volume for 3M Unitek, Dentsply Sirona, Ormco, and Others (includes corresponding Graph/Chart)
Table 9: Leading Players in the Global Clear Aligners Market (2015E): Percentage Share Breakdown of Case Volume for Align Technology and Others (includes corresponding Graph/Chart)
Select Orthodontic Wires Available in the Market
Select Orthodontic Brackets in the Market
Select Orthodontic Retainers in the Market

2. MACRO GROWTH DRIVERS INFLUENCING DENTAL MARKET
Demographic Factors & Increased Spending on Oral Care to Fuel Growth in the Dental Market
Growth Drivers in the Dental Market

In a Nutshell
Changing Dynamics of Dental Markets in Developed & Developing Regions
Consumables Dominate Sales of Dental Product Sales

Table 10: Global Dental Market (2015E): Percentage Share Breakdown of Value Sales for Consumables and Equipment (includes corresponding Graph/Chart)
Table 11: Global Dental Market (2015E): Percentage Share Breakdown of Value Sales by Segment Endodontics, Implants, Large Equipment, Orthodontics, Preventive, Prosthetics and Restorative (includes corresponding Graph/Chart)
Increasing Healthcare Spending to Stir Demand for Dental Products & Services

Table 12: Global Per Capita Healthcare Spending (in US$) by Geographic Region for the Year 2014 (includes corresponding Graph/Chart)
Table 13: Healthcare Spending as % of GDP by Geographic Region (2016E) (includes corresponding Graph/Chart)
Table 14: Top Countries with the Highest Per Capita Healthcare Spending (2014) (includes corresponding Graph/Chart)

Increasing Opportunities in Developing Countries

Table 15: Global Middle Class Population (in Millions) by Geographic Region: 2010, 2020P & 2030P (includes corresponding Graph/Chart)
Table 16: Global Middle Class Population by Geographic Region: Percentage Share Breakdown for 2010, 2020P & 2030P (includes corresponding Graph/Chart)
Aging Population & Increasing Life Expectancies: Major Growth Factors

Table 17: Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)
Table 18: World 65+ Population (2030 & 2050): Percentage Share Breakdown of Population by Region Africa, Asia, Europe, Latin America & Caribbean, North America, and Oceania (includes corresponding Graph/Chart)
Table 19: Life Expectancy at Birth in Years of People in Select Countries (2015E) (includes corresponding Graph/Chart)
Transforming Role of Dental Practice
Technology Advancements Transform Dental Treatments
Group Practices Take Precedence over Solo Dental Establishments
Spurt in Dental Tourism Offers Growth Opportunities
M&A Activity on the Rise in Dental Industry

3. PRODUCT OVERVIEW
Orthodontics: An Introduction
Orthodontic Supplies
Orthodontic Bands
Orthodontic Wires
Orthodontic Archwires
Orthodontic Braces
Traditional Braces
Self-Ligating Brackets
Lingual Braces
Ceramic Brackets
Retainers
Orthodontic Expander
Orthodontic Headgear
Clear Aligners: An Alternative Product

4. RECENT INDUSTRY ACTIVITY
DENTSPLY and Sirona Dental Merge to form Dental Sirona
Smarter Alloys Wins Patents for Multiple Memory Material Technology
Highland Metals Launches Tooth Colored Orthodontic Wires
Ormco to Unveil New Products for Aesthetic Orthodontics
American Orthodontics Launches MRX Molar Bands
Ormco Announces Commercial Availability of Alias™ Lingual Bracket System
ODL Orthodontic Lab Introduces Vivid Retention System
AlignCo Orthodontics Offers Mascot-Themed Brackets
Great Lakes Orthodontics Introduces Bracket Line
American Orthodontics Releases Upgrade to Empower 2 Self-Ligating Bracket System
3M Unitek Introduces AlastiK™ Lingual Ligatures
American Orthodontics Unveils Enhanced Tanzo Premium Heat Activated Arch Wire
Dentaurum Expands Ortho-Cast Buccal Tube Product Line
Gestenco Launches Blonde Rainbow Edition Colored Composite Brackets
Pyramid Orthodontics Unveils Pure Saffire™ Twin Brackets
OrthoEssentials Releases New Wire Options for Lingual Retention
Action Orthodontics™ Rolls Out Mini Embrace™ Stainless Steel Bracket System
Ortho Technology Launches Pinnacle™ Stainless Steel Bracket System
Dentaurum Launches discovery® pearl All-Ceramic Bracket
3M Launches Victory Series Superior Fit Buccal Tubes
Danaher Forms KaVo Kerr Group
Henry Schein Combines Orthodontics Business Under Henry Schein Orthodontics
American Orthodontics Launches Tanzo Copper Nickel Titanium Arch Wire
Henry Schein Launches Maestro Premium Mini-Twin Bracket System
Henry Schein Launches Carriere SLX SL Bracket System
Ortho Technology Launches Sensation M Bracket System
3M Unitek Introduces Victory Series™ Active Self-Ligating Brackets
Ormco Launches Damon™ Clear2 Self-Ligating Bracket
Ortho Technology Rolls Out Votion Bracket System
OrthoEssentials Expands Royal Premium Arch Wires Portfolio
Ormco Unveils Alias™ Lingual Bracket System
Ortho Classic Launches H4 Self-Ligating System
American Orthodontics Launches ifit Direct Bond Buccal Tube
Ortho Organizers Releases NeoCrystal Sapphire Ceramic Bracket
Ortho Organizers Introduces Cu Nitinum Archwires

5. FOCUS ON SELECT PLAYERS
3M Unitek (US)
American Orthodontics (US)
BioMers Pte Ltd (Singapore)
6. GLOBAL MARKET PERSPECTIVE

Table 20: World Recent Past, Current and Future Analysis for Orthodontic Supplies by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 21: World Historic Review for Orthodontic Supplies by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 22: World 14-Year Perspective for Orthodontic Supplies by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Cosmetic Procedures & Corrective Procedures Fuel Demand for Orthodontics Supplies

Table 23: Number of Orthodontic Case Starts Per Doctor in the US (2010-2015E) (includes corresponding Graph/Chart)

Table 24: Orthodontics Market in the US (2015E): Percentage Share Breakdown of Case Starts by Malocclusion Type (includes corresponding Graph/Chart)

Traditional Orthodontic Treatment Products Market

Table 25: Conventional Orthodontic Wire & Bracket Market in the US (2010-2013): Breakdown of Case Starts for Standard Twin Bracket Cases and Self Ligating Bracket Cases (includes corresponding Graph/Chart)

Table 26: Conventional Orthodontic Wire & Bracket Market in the US (2012 & 2013): Percentage Share Breakdown of Dollar Sales for Standard Twin Brackets and Self Ligating Brackets (includes corresponding Graph/Chart)

Rising Demand for Aesthetic Orthodontic Archwires

Growing Popularity of Clear Aligners Threatens Traditional Orthodontic Products Market

Table 27: US Recent Past, Current and Future Analysis for Clear Aligners Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 28: US Historic Review for Clear Aligners Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Dental Market: Spending Levels on the Rise

Table 29: Per Capita Expenditure (US$) in the US Dental Market for the Period 2010-2015 (includes corresponding Graph/Chart)

Table 30: Dental Visitations in the US

Percentage of Population Visiting Dentists by Age Group for 2015 (includes corresponding Graph/Chart)

Table 31: Percentage of Patients Visiting Dentists by Type of Dental Benefits Status and Age Group (2015E) (includes corresponding Graph/Chart)

Table 32: Dental Market in the US (2015E): Percentage Share Breakdown of Expenditure by Source of Financing

CMS Programs, Out-of-Pocket Payment, Private Insurance and Others (includes corresponding Graph/Chart)

Dental Practices Focus on Patient-Centric Operations

Digital Dentistry & Shift to Cloud: Technology Developments in Dental Market

Rise of Group Practices Affects Solo Dental Establishments

Will the Imminent Gender Shift in Dentists Prove Favorable for Group Practices?

Changing Relationship between GPs and Specialists

Competitive Landscape

Table 33: US Market for Orthodontic Products (2015E): Percentage Share Breakdown of Value Sales for 3M Unitek, Dentsply Sirona, Ormco and Others (includes corresponding Graph/Chart)

Table 34: Leading Players in the US Orthodontic Wires and Brackets Market (2015E): Percentage Share Breakdown of Value Sales for 3M Unitek, American Orthodontics, Ormco and Others (includes corresponding Graph/Chart)
Align Technology Continues to Lead the Clear Aligners Market
Table 35: Leading Players in the US Clear Aligners Market (2014): Percentage Share Breakdown of Revenues for Align, ClearCorrect, Ormco, and Others (includes corresponding Graph/Chart)
Table 36: Leading Players in the US Clear Aligners Market (2012): Percentage Share Breakdown of Case Starts for Align, Ormco, ClearCorrect, GAC, and Others (includes corresponding Graph/Chart)
Health Care Reforms & Dental Market
ICD-10 Coding: Opportunity for Dental Practices
Recent Industry Activity
Key Players
B. Market Analytics
Table 37: US Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 38: US Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

2. CANADA
Market Analysis
Table 39: Canadian Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 40: Canadian Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

3. JAPAN
Market Analysis
Table 41: Japanese Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 42: Japanese Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Outlook
Dental Market Feels the Impact of Adverse Economic Conditions
Table 43: Dental Spending Mix in Select European Countries
Breakup by Share of Government, Private Insurance and Self-Pay
B. Market Analytics
Table 44: European Recent Past, Current and Future Analysis for Orthodontic Supplies by Geographic Region France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 45: European Historic Review for Orthodontic Supplies by Geographic Region France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 46: European 14-Year Perspective for Orthodontic Supplies by Geographic Region Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4a. FRANCE
Market Analysis
Table 47: French Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 48: French Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Outlook
Recent Industry Activity
B. Market Analytics
Table 49: German Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 50: German Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
4c. ITALY
Market Analysis
Table 51: Italian Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 52: Italian Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Market Overview
Reimbursement Scenario
DB Orthodontics Ltd
A Major Player
B. Market Analytics
Table 53: UK Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 54: UK Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Table 55: Spanish Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 56: Spanish Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

4f. RUSSIA
Market Analysis
Table 57: Russian Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 58: Russian Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Outlook
The Netherlands
Recent Industry Activity
B. Market Analytics
Table 59: Rest of Europe Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 60: Rest of Europe Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Asia-Pacific: A High Growth Market for Orthodontic Supplies
Growing Popularity of Fashion Braces among Teens: A Health Concern
B. Market Analytics
Table 61: Asia-Pacific Recent Past, Current and Future Analysis for Orthodontic Supplies by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 62: Asia-Pacific Historic Review for Orthodontic Supplies by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 63: Asia-Pacific 14-Year Perspective for Orthodontic Supplies by Geographic Region
Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
Rising Awareness about Orthodontic Treatment for Correcting Malocclusions to Drive Orthodontic Supplies Market
Growing Popularity of Braces among Adults

B. Market Analytics
Table 64: Chinese Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 65: Chinese Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
Outlook
Dental Market in India: An Overview
B. Market Analytics
Table 66: Indian Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 67: Indian Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
Outlook
Biomers Pte Ltd (Singapore)
A Major Player
B. Market Analytics
Table 68: Rest of Asia-Pacific Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 69: Rest of Asia-Pacific Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

6. LATIN AMERICA
Market Analysis
Table 70: Latin American Recent Past, Current and Future Analysis for Orthodontic Supplies by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 71: Latin American Historic Review for Orthodontic Supplies by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 72: Latin American 14-Year Perspective for Orthodontic Supplies by Geographic Region
Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD
Market Analysis
Table 73: Rest of World Recent Past, Current and Future Analysis for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 74: Rest of World Historic Review for Orthodontic Supplies Market Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 51 (including Divisions/Subsidiaries 57)
The United States (42)
Canada (3)
Europe (9)
Germany (3)
The United Kingdom (4)
Italy (1)
Rest of Europe (1)
Asia-Pacific (Excluding Japan) (3)
Ordering:


Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Orthodontic Supplies - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/2586886/
Office Code: SC2GY7UF

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td></td>
<td>USD 6300</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users</td>
<td></td>
<td>USD 8550</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users</td>
<td></td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World