BRISA Finance B.V. Proposed €600 Million Notes Due 2006 Assigned 'AA-'
Rating Dec 01

Description:

Abstract
LONDON (Standard & Poor's) Dec. 11, 2001--Standard & Poor's today assigned its long-term double-'A' minus senior unsecured debt rating to the proposed €600 million notes due 2006 issued by BRISA Finance B.V. The company is the Netherlands-domiciled, wholly owned financing arm of BRISA Auto-Estradas de Portugal S.A. (BRISA; AA-/Stable/A-1+), the owner and operator of the Portuguese toll motorway network. The ratings on BRISA reflect the likelihood that the toll-road network will be completed on schedule, by 2004, and that the group's financial performance is in line with expectations. The ratings on BRISA also reflect its exceptionally strong franchise, which encompasses the operation of the only interconnected toll motorway network in the Republic of Portugal (AA/Stable/A-1+). Furthermore, the ratings demonstrate the company's...

Companies mentioned in this report are:
- BRISA Finance B.V.
- Portugal (Republic of)
- BRISA Auto-Estradas de Portugal S.A.

Action: New Rating

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