Presale: DECO 11 - UK Conduit 3 PLC Dec 06

Description:

Abstract
Standard & Poor's Rating Services has assigned preliminary credit ratings to the £444.387 million commercial mortgage-backed floating-rate notes to be issued by DECO 11 – UK Conduit 3 PLC, an SPE incorporated in England and Wales. At closing, the issuer will use the proceeds of the note issuance to purchase a portfolio of 17 loans. The loans are secured against 56 commercial properties throughout the U.K. The transaction is the third DECO U.K. conduit CMBS securitization to be undertaken by Deutsche Bank AG and will use a similar structure to previous transactions in the series. The weighted-average bank ICR at Day 1 is 1.54x. Of the seventeen loans, 12 are subject to amortization in part. The weighted-average bank LTV ratio...

Companies mentioned in this report are:
- Hatfield Philips International Ltd.
- DECO 11 - UK Conduit 3 PLC

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research Type: Full Analysis

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