Nigeria Transportation Infrastructure Report - 2013

Description: The transportation infrastructure industry in Nigeria is estimated to be worth N213bn by the end of 2012, and it is expected to reach N300bn by 2014. The opportunity for investments is huge and the return on investment is encouraging given the wide supply-demand gap. Despite the increase in economic activity and population growth, Nigeria desperately needs an upgrade to an economic backbone of transportation infrastructure and development.

In an era where the government is clamoring for Public Private Partnership (PPP), and policies are being made to attract and favor private investments, the market is ripe for investments in transportation infrastructure development.

Transportation Infrastructures including roads, rails, airports, seaports/waterways are all very crucial to economic developments in Nigeria. Until recently government has been the major driver and controller of all infrastructure developments occurring in the country. However, this model which has slowed down industry developments over the years has been undergoing change, to encourage private investment in the industry through the private public initiatives for example PPP.

Although the PPP initiative was conceived at the Federal Government level, it has been structured to a whole functional entity assisting private investors to invest in key infrastructure requirement area in the country. In addition, several state governments have bought into the model encouraging private investors to invest in their individual states.

This report provides an overview and analysis of the industry and regulatory environment, covering the following sectors:

- Road
- Railway
- Airport
- Seaport/Waterways

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